

LAMPIRAN

DATA ANALISIS

NO	EMITEN	THN	ROE	FAR	CR	DER
1	DVLA	2007	10.8	4.368	5.360	0.210
2	INAF	2007	3.8	12.309	1.310	2.460
3	KAEF	2007	5.75	3.508	2.060	0.530
4	KLBF	2007	20.84	4.267	4.980	0.330
5	MERK	2007	31.93	7.065	6.170	0.180
6	PYFA	2007	2.6	1.593	1.450	0.420
7	TPSC	2007	79.3	3.881	0.770	0.260
8	DVLA	2008	13.94	4.131	4.130	0.260
9	INAF	2008	1.7	10.806	1.330	2.250
10	KAEF	2008	5.84	3.633	2.110	0.530
11	KLBF	2008	19.51	4.297	3.330	0.380
12	MERK	2008	30.13	6.845	7.770	0.150
13	PYFA	2008	3.33	1.741	1.640	0.420
14	TPSC	2008	5.17	4.461	3.830	0.290
15	DVLA	2009	13.02	5.125	3.050	0.410
16	INAF	2009	0.71	7.209	1.540	1.430
17	KAEF	2009	6.28	3.895	2.000	0.570
18	KLBF	2009	21.55	4.643	2.980	0.390
19	MERK	2009	41.42	6.486	5.040	0.230
20	PYFA	2009	5.17	1.849	2.100	0.370
21	TPSC	2009	32.72	4.564	3.470	0.340
22	DVLA	2010	17.31	4.976	3.760	0.330
23	INAF	2010	4.01	7.571	1.550	1.350
24	KAEF	2010	12.45	4.011	2.430	0.490
25	KLBF	2010	23.32	4.381	4.390	0.220
26	MERK	2010	32.72	6.484	6.230	0.200
27	PYFA	2010	5.44	1.904	3.010	0.300
28	DVLA	2011	16.61	4.744	4.890	0.270
29	INAF	2011	6.07	3.251	1.540	0.830
30	KAEF	2011	13.71	4.099	2.750	0.430
31	KLBF	2011	23.63	4.448	3.680	0.270
32	MERK	2011	46.78	9.497	7.520	0.180
33	PYFA	2011	6.28	2.142	2.540	0.430
34	DVLA	2012	17.69	4.923	4.310	0.280
35	INAF	2012	6.52	3.504	2.100	0.830
36	KAEF	2012	14.27	4.623	2.800	0.430
37	KLBF	2012	24.04	4.177	3.410	0.280
38	MERK	2012	25.87	8.993	3.870	0.370
39	PYFA	2012	6.05	2.054	2.410	0.550

LAPORAN KINERJA PERUSAHAAN
PT. INDO FARMA, Tbk

inaf	2007	2008	2009	2010	2011	2012
Total Assets	1,009,	438.964,144	728.035	733,958	1,114,902	1,188,619
Current Assets of which	899.307	843.316	581.222	582,662	706,558	777,629
Cash and cash equivalents	361.266	263.288	110.875	120,918	133,417	194,903
Time deposits	2.336	25	25	31	28	n.a
Trade receivables	239.299	201.876	172.611	127,274	153,239	238,987
Inventories	205.874	209.251	141.953	159,253	193,442	161,342
Non-Current Assets of which	110.131	120.828	146.813	151,295	408,343	410,990
Fixed Assets-Net	82.01	89.228	100.991	96,937	342,984	339,196
Deffered Tax Assets	22.837	26.599	23.527	27,042	29,739	27,165
Investment	n.a	n.a	n.a	791	791	140
Other Assets	5.284	5	22.296			
Liabilities	717.874	667.548	429.313	422,690	505,708	538,517
Current Liabilities of which	686.297	632.908	376.912	375,536	459,404	369,864
Bank loans	179.847	277.731	77.837	78,593	75,848	75,955
Trade payables	390.011	285.734	213.446	232,163	289,874	247,767
Taxes payable	7.892	12.748	12.042	6,484	12,352	6,740
Accrued Expenses	33.278	34.173	43.166	32,148	70,358	34,335
Non-Current Assets	31.577	34.641	52.402	10,665	4,951	255
Minority Interests in Subsidiaries	0.737	0.813	1,350	47,154	46,304	168,653
Shareholders' Equity	291.563	296.595	298.72	312,641	609,194	650,102
Paid-up capital	309.927	309.927	309.927	309,927	309,927	309,927
Paid-up capital in excess of par value	75.1	75.1	75.1	75,100	75,100	75,100
Retained earnings	-93.464	-88.433	-86.307	-72,386	224,167	265,075
Net Sales	1,273,162	1,478,585	1,125,055	1,047,918	1,203,467	1,156,050
Cost of Good Sold	983.208	1,145,182	820.42	729,454	807,283	788,155
Gross Profit	289.954	333.403	304.636	318,464	396,184	367,896
Operating Expenses	245.245	270.383	258.727	262,017	304,226	284,587
Operating Profit (Loss)	44.71	63.019	45.909	56,448	91,959	83,309
Other Income (Expenses)	-22.636	-53.153	-33.243	-36,039	-36,756	-21,577
Profit (Loss) before Taxes	22.074	9.866	12.666	20,409	55,203	61,732
Profit (Loss) after Taxes	11.077	5.032	2.12	12,547	36,970	42,385

LAPORAN KINERJA PERUSAHAAN
PT. DARYA-VARIA LABORATORIA, Tbk

dvla	2007	2008	2009	2010	2011	2012
Total Assets	560.931	637.661	783.613	848.257	922.945	1,074,691
Current Assets of which	404.206	457.417	605.397	650.141	696,925	826,343
Cash and cash equivalents	164.664	213.488	183.743	252,466	256,481	292,912
Trade receivables	137.345	147.992	279.659	292,648	311,526	390,003
Inventories	68.142	60.247	118.738	97,323	118,444	132,823
Non-Current Assets of which	156.725	180.244	178.216	198,116	226,020	248,349
Fixed Assets-Net	128.424	154.38	152.893	171,652	194,532	218,295
Deffered Tax Assets-Net	7.375	7.251	8.511	10,577	14,736	13,770
Investments	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Other Assets	725	1.016	1.748	1,607	2,982	2,175
Liabilities	98.701	129.812	228.692	207,655	195,028	233,145
Current Liabilities of which	75.375	110.647	198.476	173,070	142,424	191,718
Trade payables	22.962	20.766	42.944	39,124	29,288	34,553
Taxes payable	10.387	32.214	26.823	13,493	16,909	13,645
Accrued Expenses	32.834	45.795	88.995	55,733	65,554	105,559
Non-Current Liabilities	23.325	19.165	30.215	34,585	52,604	41,427
Shareholders' Equity	462.23	507.849	554.922	640,602	727,917	841,546
Paid-up capital	280	280	280	280,000	280,000	280,000
Paid-up capital in excess of par value	77.828	77.828	77.828	77,828	77,828	77,828
Revaluation of fixed assets	304	n.a.	n.a.	n.a.	n.a.	n.a.
Retained earnings	104.097	150.021	197.093	282,774	370,089	483,718
Net Sales	494.832	577.599	869.171	929,197	899,632	1,087,380
Cost of Goods Sold	169.59	203.925	333.095	341,550	349,019	436,270
Gross Profit	325.243	373.673	536.076	587,647	550,613	651,110
Operating Expenses	257.583	295.508	416.748	450,558	390,435	454,944
Operating Profit	67.659	78.166	119.328	137,089	160,178	196,166
Other Income (Expenses)	9.649	31.034	-5.236	16,780	6,147	8,311
Profit (loss) before Taxes	77.309	109.2	114.093	153,869	166,325	204,477
Profit (loss) after Taxes	49.918	70.819	72.272	110,881	120,915	148,909

LAPORAN KINERJA PERUSAHAAN
PT. KIMIA FARMA,Tbk

kaef	2007	2008	2009	2010	2011	2012
Total Assets	1,386,739	1,445,670	1,562,625	1,657,292	1,794,242	2,076,348
Current Assets of which	893.447	950.618	1,020,884	1,139,549	1,263,030	1,505,798
Cash and cash equivalents	224.514	221.956	163.821	265,446	199,386	316,498
Trade receivables	300.141	265.127	304.591	357,712	384,037	458,729
Inventories	302.486	414.916	437.406	386,654	456,069	530,417
Non-Current Assets of which	493.292	495.052	541.74	517,743	531,213	570,549
Fixed Assets-Net	395.334	397.948	402.062	413,197	426,720	449,140
Deffered Tax Assets-Net	24.391	26.122	27.935	31,764	35,360	38,356
Investment	737	737	737	262	419	922
Other Assets	45.281	48.077	91.91	56,693	54,201	68,285
Liabilities	478.712	497.905	567.31	543,257	541,737	634,814
Current Liabilities of which	433.564	449.855	510.854	469,823	459,694	537,184
Bank loans	76.69	150.387	59.775	39,312	14,389	17,377
Trade payables	270.062	228.281	355.911	295,631	284,234	341,133
Taxes payable	24.379	21.155	26.581	26,723	44,306	46,608
Non-Current Liabilities	45.148	48.05	56.455	73,435	82,042	97,630
Shareholders' Equity	908.028	947.765	995.315	1,114,034	1,252,506	1,441,534
Paid-up capital	555.4	555.4	555.4	555,400	555,400	555,400
Paid-up capital in excess of par value	43.58	43.58	43.58	43,580	43,580	43,580
Retained earnings	309.048	348.785	396.335	515,055	653,526	842,554
Net Sales	2,365,636	2,704,728	2,854,058	3,183,829	3,481,166	3,734,241
Cost of Good Sold	1,717,631	1,982,480	2,065,808	2,279,310	2,443,150	2,559,074
Gross Profit	648.005	722.248	788.25	904,519	1,038,016	1,175,167
Operating Expenses	570.506	615.211	676.317	758,321	793,950	890,010
Operating Profit	77.5	107.037	111.933	146,198	244,066	285,157
Other Income (Expenses)	4.79	-10.931	-12.204	32,413	-12,059	-6,872
Profit before Taxes	82.29	96.106	99.73	178,611	232,007	278,284
Profit after Taxes	52.189	55.394	62.507	138,716	171,763	205,764

LAPORAN KINERJA PERUSAHAAN
PT. KALBE FARMA, Tbk

Klbf	2007	2008	2009	2010	2011	2012
Total Assets	5,138,213	5,703,832	6,482,447	7,032,497	8,274,554	9,417,957
Current Assets of which	3,760,008	4,168,055	4,701,893	5,031,545	5,993,877	6,441,711
Cash and cash equivalents	1,116,346	1,321,798	1,562,664	1,901,872	2,291,336	1,859,663
Time deposits	175,833	124,749	62,596	5,316	114,343	239,187
Trade receivables	869,572	935,357	1,203,941	1,262,711	1,529,992	1,805,235
Inventories	1,427,068	1,606,124	1,561,382	1,550,829	1,705,189	2,115,484
Non-Current Assets of which	1,378,205	1,535,778	1,780,554	2,000,952	2,280,677	2,976,247
Fixed Assets-Net	1,204,148	1,327,347	1,398,128	1,605,266	1,860,288	2,254,763
Deffered Tax Assets-Net	31,109	33,064	29,354	34,774	37,352	56,264
Investments	704	n.a	n.a	48,429	53,708	48,951
Other Assets	15,013	19,757	26,101	45,504	67,758	248,705
Liabilities	1,121,539	1,359,297	1,691,775	1,260,580	1,758,619	2,046,314
Current Liabilities of which	754,629	1,250,372	1,574,137	1,146,489	1,630,589	1,891,618
Short-term debt	43,717	145,889	339,132	24,290	140,057	204,252
Trade payables	328,291	305,568	481,511	488,241	850,398	808,865
Taxes payable	127,042	177,901	273,181	297,093	263,015	361,917
Non-Current Liabilities	366,910	108,925	117,637	192,635	154,287	195,837
Minority Interest in Subsidiaries	629,812	722,137	480,234	114,091	128,031	154,696
Shareholders' Equity	3,386,862	3,622,399	4,310,438	5,771,917	6,515,935	7,371,644
Paid-up capital	507,801	507,801	507,801	507,801	507,801	507,801
Paid-up capital in excess of par value	2,640	2,640	2,640	-32,318	-32,318	-32,318
Revaluation of fixed assets	4,153	n.a	n.a	n.a	n.a	n.a
Retained earnings	2,872,268	3,111,958	3,799,997	5,296,434	6,040,452	6,896,160
Net Sales	7,004,910	7,877,366	9,087,348	10,226,789	10,911,860	13,636,405
Cost of Goods Sold	3,453,279	4,073,726	4,575,407	5,060,404	5,360,687	7,102,971
Gross Profit	3,551,631	3,803,641	4,511,940	5,166,386	5,551,173	6,533,434
Operating Expenses	2,422,276	2,660,928	2,946,066	3,375,482	3,608,737	4,333,187
Operating Profit	1,129,355	1,142,712	1,565,875	1,790,904	1,942,437	2,200,247
Other Income (Expenses)	29,313	35,309	-94,803	-20,469	44,823	107,771
Profit (Loss) before Taxes	1,158,667	1,178,022	1,471,072	1,770,435	1,987,259	2,308,017
Profit (Loss) after Taxes	705,694	706,822	929,004	1,346,098	1,539,721	1,772,035

LAPORAN KINERJA PERUSAHAAN
PT. KALBE FARMA, Tbk

Merck	2007	2008	2009	2010	2011	2012
Total Assets	331,062	375,064	433,971	434,768	584,389	569,431
Current Assets of which	263,507	298,668	343,148	327,436	491,726	463,883
Cash and cash equivalents	95,254	134,140	79,336	107,899	253,731	143,552
Trade receivables	85,123	87,182	174,481	88,209	106,605	67,305
Inventories	76,527	70,422	79,843	125,252	123,559	237,577
Non-Current Assets of which	67,555	76,396	90,822	107,332	92,663	105,548
Fixed Assets-Net	46,860	54,795	66,911	67,053	61,536	63,318
Deferred Tax Assets	4,955	4,364	6,915	8,719	10,759	11,824
Other Assets	3,272	5,373	1,277	1,982	2,355	3,611
Liabilities	50,830	47,741	79,787	71,752	90,207	152,689
Current Liabilities of which	42,685	38,420	68,109	52,579	65,431	119,828
Trade payables	11,353	8,196	7,965	15,362	16,295	62,401
Taxes payable	15,373	7,439	14,254	5,417	13,926	6,987
Non-Current Liabilities	8,145	9,320	11,678	19,173	24,776	32,861
Minority Interests in Subsidiaries	9	n.a	n.a			
Shareholders' Equity	280,224	327,324	354,184	363,017	494,182	416,742
Paid-up capital	22,400	22,400	22,400	22,400	22,400	22,400
Paid-up capital in excess of par value	17,562	17,562	17,562	17,562	17,562	17,562
Revaluation of fixed assets	1,303	n.a	n.a	n.a	n.a	n.a
Retained earnings	238,959	287,362	314,222	323,055	454,220	376,780
Net Sales	547,238	637,134	751,403	795,689	918,532	929,877
Cost of Goods Sold	228,994	275,656	313,771	353,717	436,394	505,435
Gross Profit	318,244	361,478	437,632	441,972	482,138	424,442
Operating Expenses	194,391	221,324	236,179	288,232	283,556	282,602
Operating Profit	123,853	140,154	201,453	153,740	198,582	141,840
Other Income (Expenses)	4,437	2,849	6,472	3,578	84,645	4,075
Profit before Taxes	128,290	143,003	207,925	157,318	283,227	145,915
Profit after Taxes	89,485	98,620	146,700	118,794	231,159	107,808

LAPORAN KINERJA PERUSAHAAN
PT. SCPI,Tbk

scpi	2007	2008	2009	2010	2011	2012
Total Assets	128,565	199,526	206,257	233,756	312,519	440,498
Current Assets of which	90,822	153,243	163,155	191,176	257,330	263,570
Cash and cash equivalents	4,732	6,034	2,231	2,663	28,209	17,787
Trade receivables	45,101	8,639	54,425	60,353	84,036	74,560
Inventories	37,527	91,862	102,531	111,097	115,368	105,255
Non-Current Assets of which	37,744	46,284	43,102	42,580	55,188	176,928
Fixed Assets-Net	33,125	35,182	35,871	30,687	41,425	164,522
Deffered Tax Assets	3,488	2,565	4,133	4,896	7,656	8,544
Other Assets	675	966	2,333	6,719	6,038	3,792
Liabilities	126,767	191,178	186,589	221,633	290,922	423,212
Current Liabilities of which	118,233	172,018	174,032	210,043	68,090	96,984
Bank loans	102,000	128,810	152,173	155,446	n.a	n.a
Trade payable s	2,368	3,476	6,742	26,983	35,775	30,707
Taxes payable	4,375	1,375	1,581	632	1,073	1,660
				18,705	14,801	13,246
Non-Current Liabilities	8,533	19,160	12,556	11,590	222,832	326,228
Shareholders' Equity	1,799	8,349	19,668	12,123	21,597	17,286
Paid-up capital	3,600	3,600	3,600	3,600	3,600	3,600
Paid-up capital in excess of par value	684	613	1,144	1,642	1,721	1,873
Revaluation of fixed assets	96	n.a	n.a	n.a	n.a	n.a
Retained earnings (accumulated loss)	-2,581	4,135	14,924	6,881	16,276	11,813
Net Sales	170,351	204,012	284,900	260,316	273,311	302,830
Cost of Goods Sold	88,349	101,735	171,284	165,908	204,148	175,515
Gross Profit	82,002	102,277	113,616	94,408	69,163	127,315
Operating Expenses	64,192	72,049	77,878	90,081	107,401	127,644
Operating Profit (Loss)	17,810	30,228	35,738	4,327	-38,238	-329
Other Income (Expenses)	-11,509	-16,946	-17,496	-11,820	10,058	-11,458
Profit (Loss) before Taxes	6,301	13,282	18,242	-7,493	-28,180	-11,786
Profit (Loss) after Taxes	2,569	6,621	10,789	-8,043	-25,420	-12,367

LAPORAN KINERJA PERUSAHAAN
PT. PYRIDAM FARMA, Tbk

pyfa	2007	2008	2009	2010	2011	2012
Total Assets	95,157	98,655	99,937	100,587	118,034	135,850
Current Assets of which	34,875	41,291	45,490	47,074	61,889	68,588
Cash and cash equivalents	2,110	1,981	3,130	3,848	4,521	5,343
Trade receivables	16,163	19,736	17,827	20,587	24,058	30,568
Inventories	12,722	17,742	24,071	21,334	29,523	25,047
Non-Current Assets of which	60,282	57,364	54,447	53,513	56,144	67,262
Fixed Assets-Net	59,728	56,680	54,047	52,827	55,114	66,154
Deffered Tax Assets-Net	516	645	364	654	1,001	1,042
Liabilities	28,213	29,402	26,911	23,362	35,636	48,144
Current Liabilities of which	24,018	25,112	21,670	15,645	24,367	28,420
Bank loans	13,340	15,756	15,016	8,363	12,573	14,816
Trade payables	5,769	2,169	2,922	1,550	2,542	1,191
Taxes payable	2,750	2,992	2,404	2,514	2,886	3,801
Non-Current Liabilities	4,195	4,290	5,242	7,716	11,270	19,724
Shareholders' Equity	66,944	69,253	73,026	77,225	82,397	87,705
Paid-up capital	53,508	53,508	53,508	53,508	53,508	53,508
Paid-up capital in excess of par value	2,065	2,065	2,065	2,065	2,065	2,065
Retained earnings	11,371	13,680	17,453	21,652	26,824	32,132
Net Sales	86,643	119,581	132,001	140,858	151,094	176,731
Cost of Goods Sold	31,012	41,215	47,757	51,083	49,501	61,056
Gross Profit	55,631	78,366	84,244	89,775	101,593	115,675
Operating Expenses	51,471	72,209	77,415	84,117	94,588	106,777
Operating Profit (Loss)	4,160	6,157	6,829	5,658	7,005	8,898
Other Income (Expenses)	-1,536	-2,512	-1,399	-20	81	-926
Profit (Loss) before Taxes	2,624	3,646	5,430	5,638	7,085	7,972
Profit (Loss) after Taxes	1,743	2,309	3,773	4,199	5,172	5,308