LAMPIRAN

Lampiran 1 : Daftar Sampel Perusahaan Transportasi Tahun 2013-2016

No	KODE	NAMA PERUSAHAAN
1	APOL	PT. Arpeni Pratama Ocean Line Tbk
2	ASSA	PT. Adi Sarana Armada Tbk
3	CASS	PT. Cardgig Aero Services Tbk
4	GIAA	PT. Garuda Indonesia (PERSERO) Tbk
5	HITS	PT. Humpuss Intermoda Transportasi Tbk
6	IATA	PT. Indonesia Transport & Infrastructure Tbk
7	INDX	PT. Tanah Laut, Tbk
8	KARW	PT. ICTSI Jasa Prima Tbk
9	LRNA	PT. Eka Sari Lorena Transport Tbk
10	MBSS	PT. Mitrabahtera Segara Sejati Tbk
11	NELY	PT. Pelayaran Nelly Dwi Putri Tbk
12	SAFE	PT. Steady Safe Tbk
13	SMDR	PT. Samudera Indonesia Tbk
14	TAXI	PT. Express Transindo Utama, Tbk
15	TMAS	PT. Pelayaran Tempura Emas Tbk
16	TRAM	PT. Trada Maritime Tbk

Lampiran 2 : Data Nilai Perusahaan, *Net Profit Margin, Debt to Asset Rasio, Free Cash Flow* dan *Total Asset Turnover*

No	Kode	Tahun	*Price To Book Value*	*Net Profit Margin*	*Debt Asset Ratio*	*Free Cash Flow*	*Asset Turnover*
1	APOL	2013	-0,10	-0,8778	2,61	-Rp 511.632.133	0,43
2	ASSA	2013	1,15	0,0903	0,62	-Rp 124.211.798	0,47
3	CASS	2013	4,19	0,1895	0,55	Rp 170.539.226	1,44
4	GIAA	2013	0,83	0,003	0,62	-Rp 4.604.266.759	1,26
5	HITS	2013	3,21	0,0475	0,87	-Rp 121.815.595	0,40
6	IATA	2013	1,33	-0,0843	0,79	-Rp 361.422.217	0,26
7	INDX	2013	0,69	0,1189	0,12	Rp 30.444.814	0,92
8	KARW	2013	-1,29	-1,789	1,13	-Rp 5.217.272	0,05
9	LRNA	2013	0,23	0,02021	0,40	Rp 23.582.946	0,64
10	MBSS	2013	0,60	0,261	0,31	Rp 711.213.907	0,43
11	NELY	2013	1,27	0,143	0,25	Rp 31.249.059	0,47
12	SAFE	2013	-0,49	0,227	6,5	Rp 1.369.182	1,43
13	SMDR	2013	0,14	0,013	0,57	Rp 501.557.854	0,83
14	TAXI	2013	3,93	0,193	0,63	Rp 30.607.043	0,32
15	TMAS	2013	0,71	0,051	0,80	Rp 8.346.950	0,83
16	TRAM	2013	9,07	0,061	0,56	-Rp 24.640.244	0,20

Lampiran : Data Nilai Perusahaan, *Net Profit Margin, Debt to Asset Rasio, Free Cash Flow* dan *Total Asset Turnover*

No	Kode	Tahun	*Price to Book Value*	*Net Profit Margin*	*Debt Asset Ratio*	*Free Cash Flow*	*Asset Turnover*
17	APOL	2014	-0,16	0,0249	3,25	-Rp 153.332.452	0,44
18	ASSA	2014	0,63	0,0377	0,67	-Rp 157.723.144	0,45
19	CASS	2014	5,80	0,1774	0,55	Rp 148.941.804	1,40
20	GIAA	2014	1,13	-0,0946	0,70	-Rp 2.089.343.812	1,27
21	HITS	2014	18,87	0,0235	0,86	Rp 66.971.084	0,50
22	IATA	2014	1,12	-0,7164	0,47	-Rp 248.468.239	0,19
23	INDX	2014	1,36	0,2727	0,03	Rp 45.440.603	0,96
24	KARW	2014	-2,32	-1,1679	1,18	-Rp 27.671.539	0,05
25	LRNA	2014	0,26	0,0333	0,24	-Rp 67.754.131	0,40
26	MBSS	2014	0,57	0,1598	0,28	Rp 25.923.023	0,38
27	NELY	2014	1,14	0,1065	0,23	-Rp 15.447.992	0,50
28	SAFE	2014	-0,73	0,2792	7,69	Rp 4.849.504	1,44
29	SMDR	2014	0,69	0,0417	0,53	Rp 704.776.678	0,82
30	TAXI	2014	2,85	0,1329	0,70	-Rp 759.408.316	0,30
31	TMAS	2014	5,37	0,1204	0,67	Rp 240.122.429	1,04
32	TRAM	2014	1,15	-0,564	0,63	-Rp 153.681.578	0,21

Lampiran 2 : Data Nilai Perusahaan, *Net Profit Margin, Debt to Asset Rasio, Free Cash Flow* dan *Total Asset Turnover*

No	Kode	Tahun	*Price to Book Value*	*Net Profit Margin*	*Debt Asset Ratio*	*Free Cash Flow*	*Asset Turnover*
33	APOL	2015	-0,10	-1,1851	4,20	-Rp 474.496.032	0,41
34	ASSA	2015	0,40	0,0245	0,70	-Rp 15.042.142	0,48
35	CASS	2015	4,22	0,1799	0,56	Rp 164.100.783	1,28
36	GIAA	2015	0,61	0,0204	0,71	Rp 1.477.828.230	1,15
37	HITS	2015	18,73	0,0631	0,86	-Rp 9.697.385	0,36
38	IATA	2015	0,58	-0,6459	0,46	-Rp 46.719.622	0,16
39	INDX	2015	0,32	0,0244	0,01	Rp 3.313.340	0,41
40	KARW	2015	-0,10	-9,366	2,71	Rp 8.223.686	0,14
41	LRNA	2015	0,16	0,0133	0,19	-Rp 1.553.512	0,48
42	MBSS	2015	0,15	-0,1141	0,26	Rp 21.431.590	0,29
43	NELY	2015	0,90	0,1477	0,14	Rp 47.652.525	0,46
44	SAFE	2015	-0,47	0,1041	8,31	-Rp 468.111	1,13
45	SMDR	2015	0,20	0,022	0,49	Rp 403.420.733	0,79
46	TAXI	2015	0,24	0,0333	0,68	Rp 234.209.590	0,34
47	TMAS	2015	2,73	0,1956	0,54	Rp 364.945.865	0,97
48	TRAM	2015	1,22	-2,2625	0,86	Rp 65.199.469	0,16

Lampiran 2 : Data Nilai Perusahaan, *Net Profit Margin, Debt to Asset Rasio, Free Cash Flow* dan *Total Asset Turnover*

No	Kode	Tahun	*Price to Book Value*	*Net Profit Margin*	*Debt Asset Ratio*	*Free Cash Flow*	*Asset Turnover*
49	APOL	2016	-0,09	0,0919	5,11	-Rp 9.115.851	0,36
50	ASSA	2016	0,42	0,035	0,71	Rp 160.183.759	0,52
51	CASS	2016	2,56	0,158	0,57	-Rp 105.987.187	1,08
52	GIAA	2016	12,15	-0,0152	0,74	-Rp 239.596.383	1,03
53	HITS	2016	11,91	0,1098	0,79	-Rp 324.725.302	0,37
54	IATA	2016	13,16	-0,3446	0,50	Rp 1.466.293	0,17
55	INDX	2016	0,33	0,013056	0,01	-Rp 12.842.753	1,11
56	KARW	2016	-0,30	0,3291	2,52	Rp 29.703.054	0,31
57	LRNA	2016	0,17	0,073231	0,18	-Rp 13.882.318	0,17
58	MBSS	2016	0,19	-0,1238	0,24	Rp 19.330.567	0,25
59	NELY	2016	0,49	0,0855	0,11	Rp 53.280.948	0,39
60	SAFE	2016	-1,03	0,1552	4,99	-Rp 4.523.664	0,11
61	SMDR	2016	0,23	0,05	0,48	Rp 207.042.860	0,71
62	TAXI	2016	0,43	-0,1597	0,69	Rp 129.874.378	0,24
63	TMAS	2016	2,17	0,1221	0,57	-Rp 455.101.079	0,69
64	TRAM	2016	6,69	-0,5704	0,91	Rp 81.081.603	0,17

Lampiran 3 : Hasil Uji Statistik Deskriptif

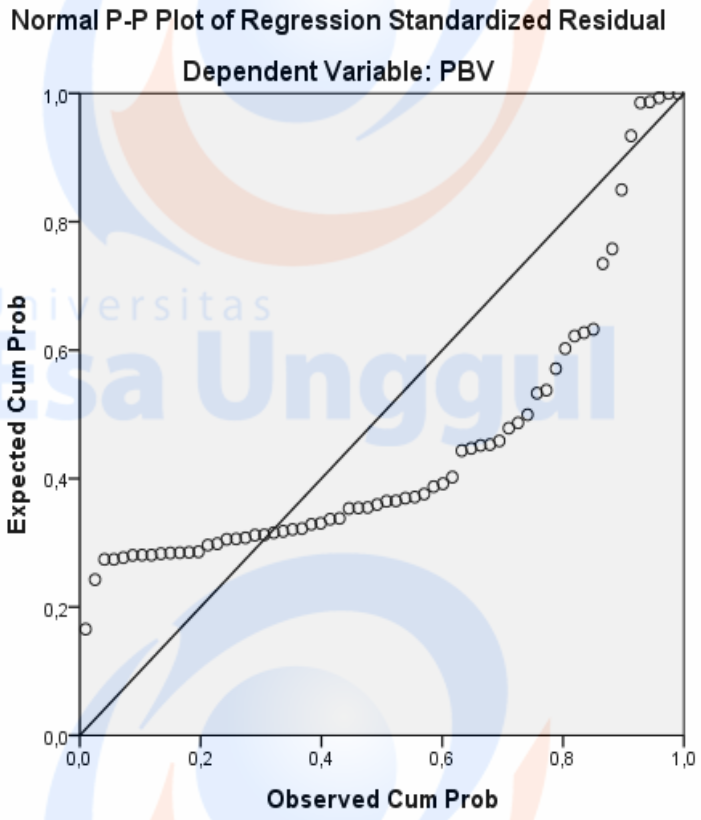
Descriptive Statistics

	N	Minimum	Maximum	Mean	Std. Deviation
Net_Margin	64	-9,37	,33	-,2375	1,25074
Debt_AssetRatio	64	,01	8,31	1,2002	1,77033
Free_CashFlow	64	-4604266759,00	1477828230,00	-76899424,7344	701170977,68979
Asset_Turnover	64	,05	1,44	,5847	,39832
PBV	64	-2,32	18,87	2,2261	4,28807
Valid N (listwise)	64				

Lampiran 4 : Hasil Uji Normalitas dan Asumsi Klasik

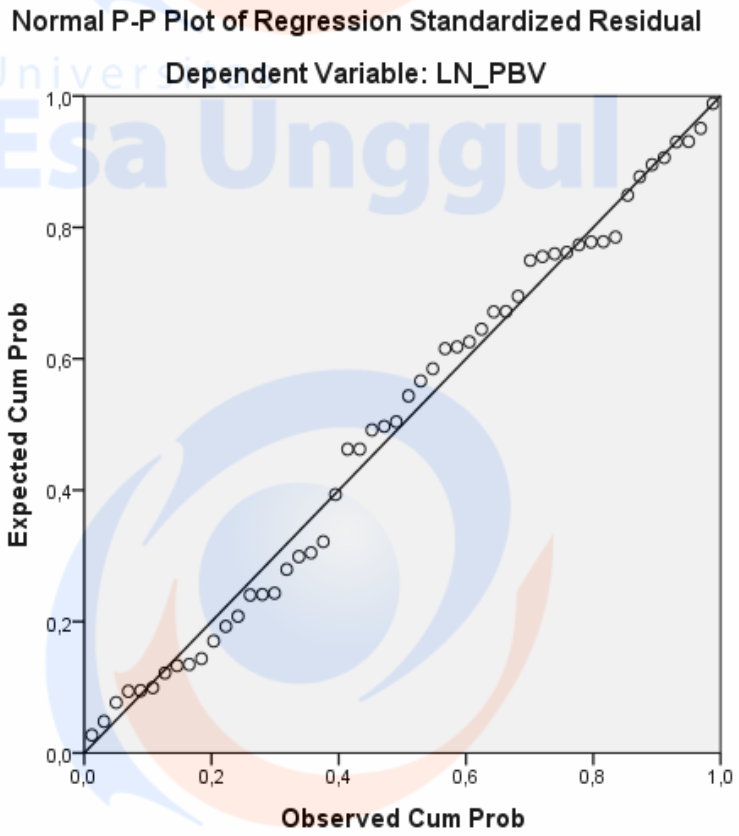
Uji Normalitas

Sebelum di Trasnformasi Logaritma Natural



Uji Normalitas

Setelah di Transformasi Logaritma Natural



Hasil Uji Asumsi Klasik

Uji Multikolonieritas

Coefficients[a]

Model		Unstandardized Coefficients		Standardized Coefficients	t	Sig.	Correlations			Collinearity Statistics	
		B	Std. Error	Beta			Zero-order	Partial	Part	Tolerance	VIF
1	(Constant)	,727	,603		1,205	,236					
	LN_Net_Margin	,807	,158	,606	5,092	,000	,460	,652	,564	,865	1,157
	Debt_Asset	2,883	,597	,538	4,830	,000	,495	,632	,534	,987	1,013
	Free_CashFlow	-4,090E-010	,000	-,246	-2,063	,047	-,075	-,329	-,228	,862	1,161
	Asset_Turnover	,290	,437	,074	,663	,512	,105	,111	,073	,989	1,011

a. Dependent Variable: LN_PBV

Uji Autokerelasi

Model Summary[b]

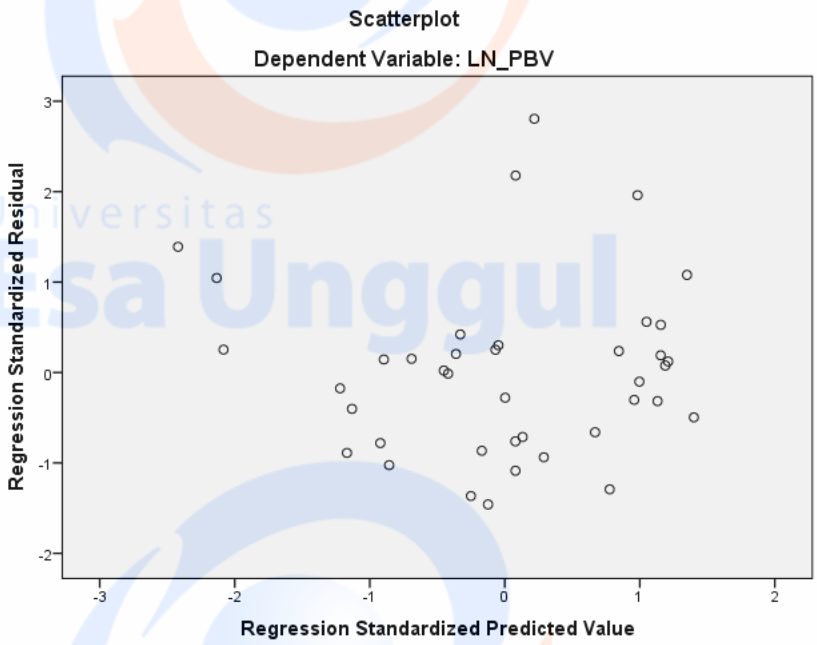
Model	R	R Square	Adjusted R Square	Std. Error of the Estimate	Durbin-Watson
1	,756[a]	,571	,522	,94080	1,982

a. Predictors: (Constant), LN_Net_Margin, Asset_Turnover, Debt_AssetRatio, Free_CashFlow

b. Dependent Variable: LN_PBV

dU	≤	dW	≤	4-dU
1.7209		1.982		2.2791

Uji Heteroskedastisitas



Lampiran 5 : Hasil Uji Regresi Linear Berganda

Coefficients[a]

Model		Unstandardized Coefficients		Standardized Coefficients	t	Sig.	Correlations			Collinearity Statistics	
		B	Std. Error	Beta			Zero-order	Partial	Part	Tolerance	VIF
1	(Constant)	,727	,603		1,205	,236					
	LN_Net_Margin	,807	,158	,606	5,092	,000	,460	,652	,564	,865	1,157
	Debt_AssetRatio	2,883	,597	,538	4,830	,000	,495	,632	,534	,987	1,013
	Free_CashFlow	-4,090E-010	,000	-,246	-2,063	,047	-,075	-,329	-,228	,862	1,161
	Asset_Turnover	,290	,437	,074	,663	,512	,105	,111	,073	,989	1,011

a. Dependent Variable: LN_PBV

Lampiran 6 : Hasil Uji Hipotesis

Uji Simultan (Uji-F)

ANOVA[a]

Model		Sum of Squares	df	Mean Square	F	Sig.
1	Regression	41,299	4	10,325	11,665	,000[b]
	Residual	30,979	35	,885		
	Total	72,278	39			

a. Dependent Variable: LN_PBV

b. Predictors: (Constant), LN_Net_Margin, Asset_Turnover, Debt_AssetRatio, Free_CashFlow

Uji Parsial (Uji-t)

Coefficients[a]

Model		Unstandardized Coefficients		Standardized Coefficients	t	Sig.
		B	Std. Error	Beta		
1	(Constant)	,727	,603		1,205	,236
	LN_Net_Marrgin	,807	,158	,606	5,092	,000
	Debt_AssetRatio	2,883	,597	,538	4,830	,000
	Free_CashFlow	-4,090E-010	,000	-,246	-2,063	,047
	Asset_Turnover	,290	,437	,074	,663	,512

a. Dependent Variable: LN_PBV

Lampiran 7 : Hasil Uji Koefisien Determinasi R^2

Model Summary[b]

Model	R	R Square	Adjusted R Square	Std. Error of the Estimate	Durbin-Watson
1	,756[a]	,571	,522	,94080	1,982

a. Predictors: (Constant), LN_Net_Margin, Asset_Turnover, Debt_AssetRatio, Free_CashFlow

b. Dependent Variable: LN_PBV