

BARITO PACIFIC TBK.

Company Profile

PT Barito Pacific Tbk (“the Company”) was established within the framework of the Domestic Capital investment Law No. 6, year 1968 based on Notarial Deed No. 8 of Kartini Muljadi, S.H., dated April 4th, 1979 under the name of PT Bumi Raya Pura Mas Kalimantan. Based on Notarial Deed No. 33 of Benny Kristianto S.H., dated August 29th, 2007 the Company changed its name to PT Barito Pacific Tbk.

The Company’s Articles of Association has been amended several times, most recently by Notarial Deed No. 19 dated December 12th, 2007 of Benny Kristianto, S.H., Notary in Jakarta, to conform with law No. 40 year 2007 on Limited Liability Company.

The Company is domiciled in Banjarmasin and its plants are located in Jelapat, Banjarmasin. The Company’s office in Jakarta is located in Wisma Barito Pacific, Jln. Letjen S. Parman Kav. 62-63 Jakarta.

According to Article 3 of the Company’s Articles of Association, the Company’s scope of business activities comprises of forestry, agriculture, mining, industry, real estate and trading. The Company has 2,008 employees as of September 30th, 2010, respectively.

The Company has ownership in subsidiaries : PT Royal Indo Mandiri (99%), PT Tri Polyta Indonesia Tbk (75,95%) and PT Chandra Asri (70%).

January 2011

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COMPANY REPORT : JANUARY 2011

Development Board
Industry Sector : Basic Industry And Chemicals (3)
Industry Sub Sector : Chemicals (34)

As of 31 January 2011

Individual Index : 39.549
Listed Shares : 6,979,892,784
Market Capitalization : 7,049,691,711,840

COMPANY HISTORY

Established Date : 04-Apr-1979
Listing Date : 01-Oct-1993
Under Writer IPO :
PT Makindo
Securities Administration Bureau :
PT Sirca Datapro Perdana
Wisma Sirca
Jln. Johar No.18, Menteng, Jakarta 10340
Phone : 314-0032, 390-5920, 390-0645
Fax : 390-0671, 390-0652

BOARD OF COMMISSIONERS

1. Prajogo Pangestu
 2. Didi Achdijat *)
 3. F. Parno Isworo *)
 4. Harlina Tjandinegara
 5. Rifqi Musharnanto *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Loeki Sundjaja Putera
2. Agus Salim Pangestu
3. Henky Susanto
4. Salwati Agustina
5. Simon Nurgiri Simansjah

AUDIT COMMITTEE

1. F. Parno Isworo
2. Rifqi Musharnanto
3. Serena Karlita Ferdinandus

CORPORATE SECRETARY

Salwati Agustina

HEAD OFFICE

Wisma Barito Pacific Tower B, 8th Fl.
Jln. Letjen S. Parman Kav. 62 - 63, Jakarta 11410
Phone : (021) 530-6711
Fax : (021) 530-6680

Homepage : www.barito-pacific.com

Email : corpsec@barito.co.id

SHAREHOLDERS (December 2010)

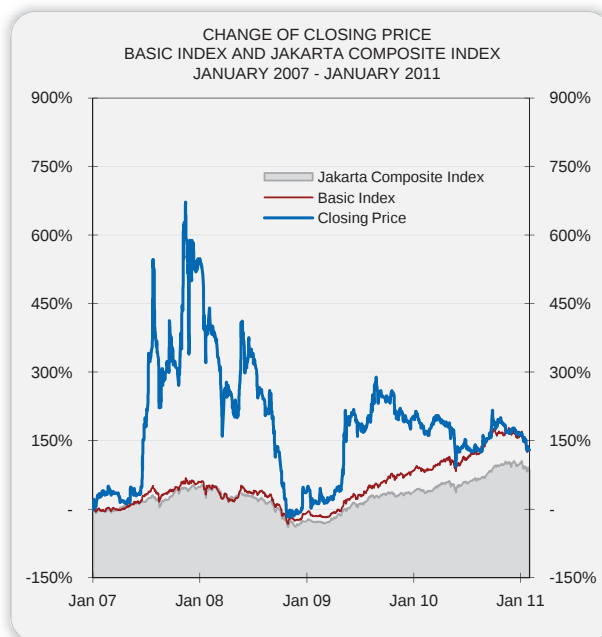
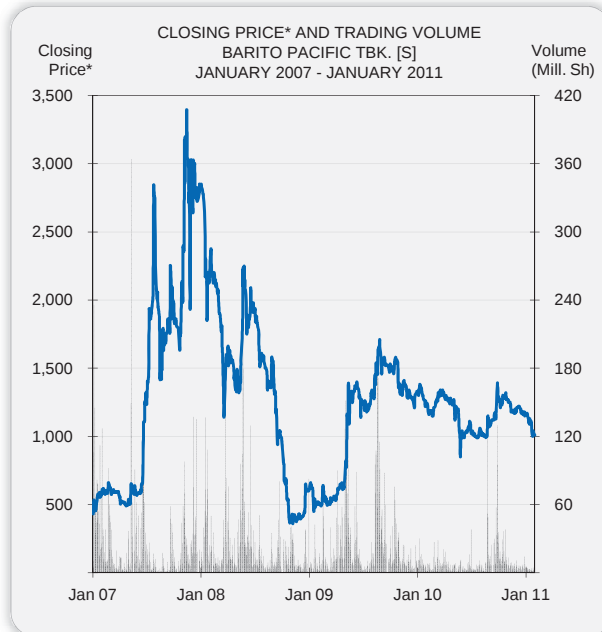
1. PT Magna Resources Corporation 3,638,494,330 : 52.00%
2. DZ Bank International S.A. Dz 549,713,623 : 7.00%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Devidend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1993		133.00	26-Jul-94	27-Jul-94	03-Aug-94	03-Sep-94	F
1994	1 : 1		12-Sep-94	13-Sep-94	20-Sep-94	20-Oct-94	F
1994		50.00	26-Jul-95	27-Jul-95	04-Aug-95	01-Sep-95	F
1995		50.00	18-Jul-96	19-Jul-96	29-Jul-96	27-Aug-96	F
1996		55.00	23-Jul-97	24-Jul-97	01-Aug-97	01-Sep-97	F

ISSUED HISTORY

Type of Listing	Shares	Listing Date	Trading Date
1. First Issue	85,000,000	01-Oct-93	01-Oct-93
2. Company Listing	610,150,000	01-Oct-93	31-May-94
3. Koperasi	4,850,000	01-Oct-93	31-May-00
4. Bonus Shares	700,000,000	21-Oct-94	21-Oct-94
5. Additional Listing without HMETD	1,369,425,752	27-Dec-02	27-Dec-02
6. Partial delisting	-155,913,126	14-Feb-03	14-Feb-03
7. Additional Listing without HMETD	3,947,168	28-Aug-03	28-Aug-03
8. Right Issue	4,362,432,990	02-Jan-08	02-Jan-08



SHARES TRADED	2007	2008	2009	2010	Jan-11
Volume (Million Shares)	6,101	5,348	5,594	2,316	59
Value (Billion Rp)	9,863	8,728	6,818	2,804	65
Frequency (X)	144,877	202,240	187,381	93,464	4,535
Days	246	240	241	245	21

Price (Rupiah)					
High	4,950	2,925	1,720	1,410	1,180
Low	590	330	440	830	990
Close	2,800	600	1,330	1,170	1,010
Close*	2,800	600	1,330	1,170	1,010

PER (X)	164.57	-1.23	12.42	-224.90	-194.14
PER Industry (X)	25.98	10.41	6.15	11.19	10.74
PBV (X)	0.79	0.61	1.41	1.30	1.12

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh)	Value (Million Rp)	Day
	High	Low	Close				
Jan-07	850	590	820	14,373	1,366,834	1,014,621	22
Feb-07	960	810	870	7,725	650,447	563,057	20
Mar-07	910	800	820	3,288	215,693	182,747	21
Apr-07	820	680	700	2,757	130,496	95,603	20
May-07	990	700	810	14,967	1,016,812	889,554	21
Jun-07	1,870	810	1,860	12,238	708,649	840,550	20
Jul-07	4,025	1,690	3,400	9,951	221,703	565,792.3	22
Aug-07	3,375	1,875	2,375	3,835	75,419	191,813	22
Sep-07	3,650	2,350	2,825	12,308	241,528	712,801	20
Oct-07	3,050	2,250	2,850	9,657	199,183	542,848	20
Nov-07	4,950	2,600	2,975	32,097	604,414	2,336,770	22
Dec-07	3,200	2,625	2,800	21,681	669,990	1,927,071	16
Jan-08	2,925	1,750	2,200	18,335	799,598	1,820,535	20
Feb-08	2,425	2,025	2,025	9,685	261,716	584,195	19
Mar-08	1,975	1,140	1,540	24,964	558,192	861,624	18
Apr-08	1,730	1,360	1,330	16,921	396,725	625,603	22
May-08	2,475	1,280	2,075	45,259	1,177,983	2,217,102	20
Jun-08	2,130	1,730	1,910	26,448	571,112	1,114,660	21
Jul-08	2,000	1,470	1,590	15,055	293,586	501,175	22
Aug-08	1,600	1,340	1,550	9,294	154,978	230,894	20
Sep-08	1,550	770	990	16,113	342,171	370,746	21
Oct-08	900	330	410	7,771	311,673	174,182	18
Nov-08	460	330	430	5,680	225,976	89,832	20
Dec-08	670	385	600	6,715	254,361	137,865	19
Jan-09	710	440	520	9,603	157,279	84,764	19
Feb-09	670	475	540	14,831	288,826	165,446	20
Mar-09	580	485	530	7,860	173,134	94,272	20
Apr-09	730	520	680	16,337	576,251	366,009	20
May-09	1,480	650	1,320	28,364	952,978	974,567	20
Jun-09	1,460	1,140	1,250	14,961	442,628	605,360	22
Jul-09	1,360	1,140	1,340	6,864	138,595	176,525	21
Aug-09	1,720	1,280	1,560	36,025	1,414,312	2,206,553	20
Sep-09	1,630	1,440	1,530	16,766	527,508	813,045	18
Oct-09	1,600	1,280	1,390	19,884	570,798	862,553	22
Nov-09	1,430	1,270	1,280	8,630	193,947	263,785	20
Dec-09	1,360	1,150	1,330	7,256	158,089	205,562	19
Jan-10	1,410	1,210	1,230	7,794	176,719	234,500	20
Feb-10	1,260	1,130	1,210	5,971	101,222	121,892	19
Mar-10	1,370	1,220	1,310	7,263	186,356	239,955	22
Apr-10	1,330	1,230	1,260	5,763	119,088	152,436	21
May-10	1,290	830	1,040	5,088	104,316	113,448	19
Jun-10	1,110	960	1,030	5,046	132,054	137,177	22
Jul-10	1,070	980	1,060	3,544	83,954	85,508	22
Aug-10	1,180	980	1,070	10,831	315,769	339,662	21
Sep-10	1,390	1,070	1,260	17,980	542,972	687,799	17
Oct-10	1,350	1,200	1,270	14,017	324,998	416,709	21
Nov-10	1,300	1,150	1,180	5,570	118,944	144,828	21
Dec-10	1,240	1,140	1,170	4,597	109,836	130,029	20
Jan-11	1,180	990	1,010	4,535	58,893	64,629	21

Financial Data and Ratios

Public Accountant : Osman Bing Satrio & Rekan (Member of Deloitte Touche Tohmatsu)

Book End : December

BALANCE SHEET	Dec-2006	Dec-2007	Dec-2008	Dec-2009	Sep-2010
(Million Rp except Par Value)					
Cash & Cash Equivalents	357,153	1,036,106	1,570,267	1,868,490	2,025,537
Receivable	20,907	1,166,852	700,992	1,237,946	1,228,177
Inventories	103,649	2,042,075	1,746,179	1,821,082	1,958,095
Current Assets	525,252	4,813,153	5,129,286	6,122,175	5,925,378
Fixed Assets	236,096	10,058,108	11,807,631	9,809,342	9,072,831
Other Assets	9,488	115,814	71,137	138,749	116,820
Total Assets	1,739,140	16,912,119	17,243,721	16,375,286	16,067,122
Growth (%)		872.44%	1.96%	-5.04%	-1.88%

Current Liabilities	499,196	2,379,186	2,324,998	2,832,156	2,707,173
Long Term Liabilities	178,089	2,968,366	5,984,299	4,741,834	4,821,294
Total Liabilities	677,286	5,347,552	8,309,297	7,573,990	7,528,467
Growth (%)		689.56%	55.39%	-8.85%	-0.60%

Minority Interest	-	2,244,740	2,109,433	2,333,878	2,251,157
Authorized Capital	4,000,000	27,900,000	27,900,000	27,900,000	27,900,000
Paid up Capital	2,617,460	6,979,893	6,979,893	6,979,893	6,979,893
Paid up Capital (Shares)	2,617	6,980	6,980	6,980	6,980
Par Value	1,000	1,000	1,000	1,000	1,000
Retained Earnings	-2,640,026	-2,595,493	-5,994,307	-5,447,042	-5,457,471
Total Equity	1,061,855	9,319,827	6,824,991	6,467,418	6,287,498
Growth (%)		777.69%	-26.77%	-5.24%	-2.78%

INCOME STATEMENTS	Dec-2006	Dec-2007	Dec-2008	Dec-2009	Sep-2010
Total Revenues	451,029	336,850	18,322,898	14,392,940	12,253,644
Growth (%)		-25.32%	5339.48%	-21.45%	

Expenses	473,529	251,922	19,377,638	12,640,433	11,490,307
Gross Profit	-22,501	84,928	-1,054,740	1,752,507	763,337
Operating Expenses	183,745	126,812	786,968	630,236	481,014
Operating Profit	-191,819	-41,884	-1,841,708	1,122,271	282,323
Growth (%)		78.16%	-4297.16%	N/A	

Other Income (Expenses)	208,338	89,935	-2,678,496	10,713	-221,557
Income before Tax	16,519	48,051	-4,520,204	1,132,984	60,766
Tax	8,259	3,518	-644,469	335,060	61,668
Minority Interest	659	-	475,977	-250,659	-26,332
Net Income	7,191	44,533	-3,399,758	547,265	-27,234
Growth (%)		519.32%	N/A	N/A	

RATIOS	Dec-2006	Dec-2007	Dec-2008	Dec-2009	Sep-2010
Current Ratio (%)	105.22	202.30	220.61	216.17	218.88
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	2.75	6.38	-487.08	78.41	-3.90
BV (Rp)	405.68	1,335.24	977.81	926.58	900.80
DAR (X)	0.39	0.32	0.48	0.46	0.47
DER(X)	0.64	0.57	1.22	1.17	1.20
ROA (%)	0.95	0.28	-26.21	6.92	0.38
ROE (%)	1.56	0.52	-66.23	17.52	0.97
GPM (%)	-4.99	25.21	-5.76	12.18	6.23
OPM (%)	-42.53	-12.43	-10.05	7.80	2.30
NPM (%)	1.59	13.22	-18.55	3.80	-0.22
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

