

PT HERO SUPERMARKET Tbk.

Lampiran - 1/1 - Schedule

LAPORAN POSISI KEUANGAN
31 DESEMBER 2011 DAN 2010
(Dalam jutaan Rupiah, kecuali dinyatakan lain)

STATEMENTS OF FINANCIAL POSITION
AS AT 31 DESEMBER 2011 AND 2010
(In millions of Rupiah, unless otherwise stated)

	<u>2011</u>	<u>Catatan/ Notes</u>	<u>2010</u>	
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	102,878	4	179,090	Cash and cash equivalents
Piutang usaha:				Trade receivables:
- Pihak ketiga				Third parties -
(setelah dikurangi penyisihan				(net of provision for
penurunan nilai Rp 1.432				impairment of Rp 1,432
(2010: Rp 1.385))	162,229	5	88,938	(2010: Rp 1,385))
- Pihak-pihak berelasi	-	30b	23	Related parties -
Piutang lain-lain - pihak ketiga				Other receivables - third parties
(setelah dikurangi penyisihan				(net of provision for
penurunan nilai Rp 145				impairment of Rp 145
(2010: Rp 13))	24,113	6	22,013	(2010: Rp 13))
Persediaan	1,209,340	7	919,063	Inventories
Pajak dibayar dimuka	52,201	19a	17,606	Prepaid tax
Beban dibayar dimuka				Prepaid expenses and
dan uang muka	<u>167,235</u>	8	<u>172,023</u>	advances
Jumlah aset lancar	<u>1.717.996</u>		<u>1.398.756</u>	Total current assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang lain-lain -				Other receivables -
pihak ketiga	11,342	6	14,207	third parties
Beban dibayar dimuka dan				Prepaid expenses
uang muka perolehan				and advances for acquisition
aset tetap	259,538	8	117,315	of property and
Aset tetap				equipments
(setelah dikurangi akumulasi				Property and
penyusutan dan penurunan				equipments (net of
nilai Rp 1.135.492				(accumulated depreciation
(2010: Rp 960.623))	1,524,697	9	1,454,899	and impairment losses
Aset tak berwujud lainnya				of Rp 1,135,492
(setelah dikurangi akumulasi				(2010: Rp 960,623))
amortisasi Rp 6.186				Other intangible asset
(2010: nihil))	104,755	10	35,365	(net of accumulated
Goodwill	9,869		9,869	amortisation of
Aset pajak tangguhan-bersih	47,391	19d	54,836	Rp 6,186 (2010: nil))
Aset lain-lain	<u>43.995</u>	11	<u>40.121</u>	Goodwill
Jumlah aset tidak lancar	<u>2.001.587</u>		<u>1.726.612</u>	Deferred tax assets-net
JUMLAH ASET	<u>3.719.583</u>		<u>3.125.368</u>	Other assets
				Total non-current assets
				TOTAL ASSETS

Catatan atas laporan keuangan merupakan bagian yang tidak terpisahkan dari laporan keuangan

The accompanying notes form an integral part of these financial statements

PT HERO SUPERMARKET Tbk.

Lampiran - 1/2 - Schedule

LAPORAN POSISI KEUANGAN
31 DESEMBER 2011 DAN 2010
 (Dalam jutaan Rupiah, kecuali dinyatakan lain)

STATEMENTS OF FINANCIAL POSITION
AS AT 31 DECEMBER 2011 AND 2010
 (In millions of Rupiah, unless otherwise stated)

	<u>2011</u>	<u>Catatan/ Notes</u>	<u>2010</u>	
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Pinjaman bank dan cerukan	383,073	17	375,000	Bank loans and overdraft
Utang usaha:				Trade payables:
- Pihak ketiga	1,142,791	12	899,883	Third parties -
- Pihak-pihak berelasi	261	30b	2,760	Related parties -
Utang lain-lain:				Other payables:
- Pihak ketiga	195,147	13	190,301	Third parties -
- Pihak-pihak berelasi	245	30b	673	Related parties -
Utang pajak	37,497	19b	16,186	Taxes payable
Akrual	297,886	14	251,720	Accruals
Provisi	6,922	15	6,793	Provisions
Penghasilan tangguhan	38,015	16	23,041	Deferred income
Jumlah liabilitas jangka pendek	<u>2,101,837</u>		<u>1,766,357</u>	Total current liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Penghasilan tangguhan	9,193	16	6,801	Deferred income
Provisi	7,538	15	6,232	Provisions
Kewajiban imbalan kerja	178,829	18	197,378	Employee benefit obligations
Jumlah liabilitas jangka panjang	<u>195,560</u>		<u>210,411</u>	Total non-current liabilities
EKUITAS				EQUITY
Modal saham -				Share capital -
Modal dasar 900.000.000 saham				Authorised 900,000,000
Modal ditempatkan dan disetor				shares
penuh 329.420.000 saham				Issued and fully
dengan nilai nominal Rp 500				paid up 329,420,000 shares
(Rupiah penuh) per saham	164,710	20	164,710	with par value of Rp 500
Tambahan modal disetor	71,225	21	71,225	(full Rupiah) per share
Saldo laba:				Additional paid in capital
- Dicadangkan	35,000	22	35,000	Retained earnings:
- Belum dicadangkan	1,151,251		877,665	Appropriated -
				Unappropriated -
Jumlah ekuitas	<u>1,422,186</u>		<u>1,148,600</u>	Total equity
JUMLAH LIABILITAS DAN EKUITAS	<u><u>3,719,583</u></u>		<u><u>3,125,368</u></u>	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan merupakan bagian yang tidak terpisahkan dari laporan keuangan

The accompanying notes form an integral part of these financial statements

PT HERO SUPERMARKET Tbk.

Lampiran - 2 - Schedule

**LAPORAN LABA RUGI KOMPREHENSIF
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2011 DAN 2010**
(Dalam jutaan Rupiah, kecuali dinyatakan lain)

**STATEMENTS OF COMPREHENSIVE INCOME
FOR THE YEARS ENDED
31 DECEMBER 2011 AND 2010**
(In millions of Rupiah, unless otherwise stated)

	<u>2011</u>	Catatan/ <i>Notes</i>	<u>2010</u>	
Pendapatan bersih	8,952,052		7,649,989	Net revenue
Beban pokok pendapatan	<u>(6,809,589)</u>	24	<u>(5,764,532)</u>	Cost of revenue
Laba kotor	<u>2,142,463</u>		<u>1,885,457</u>	Gross profit
Beban penjualan	(186,382)	25	(169,044)	<i>Selling expenses</i>
Beban umum dan administrasi (Kerugian)/keuntungan lainnya - bersih	(1,570,187)	26	(1,398,446)	<i>General and administrative expenses</i>
	<u>(1,822)</u>	27	<u>9,187</u>	<i>Other (losses)/gains - net</i>
Laba usaha	<u>384,072</u>		<u>327,154</u>	Operating income
(Kerugian)/keuntungan selisih kurs	(257)		234	<i>Foreign exchange (losses)/gains</i>
Beban keuangan	(26,197)		(38,368)	<i>Finance cost</i>
Penghasilan keuangan	<u>4,532</u>		<u>4,088</u>	<i>Finance income</i>
Laba sebelum pajak penghasilan	362,150		293,108	Profit before income tax
Beban pajak penghasilan	<u>(88,564)</u>	19c	<u>(71,199)</u>	<i>Income tax expense</i>
Laba tahun berjalan	<u>273,586</u>		<u>221,909</u>	Profit for the year
Pendapatan komprehensif lain	-		-	<i>Other comprehensive income</i>
Jumlah pendapatan komprehensif tahun berjalan	<u>273,586</u>		<u>221,909</u>	Total comprehensive income for the year
Laba per saham dasar ¹⁾ (Rupiah penuh)	<u>83</u>	23	<u>67</u>	Basic earnings per share ¹⁾ (full Rupiah)

¹⁾ Laba per saham dasar tahun sebelumnya telah disajikan kembali karena pemecahan saham dari satu menjadi sepuluh sesuai dengan hasil Rapat Umum Pemegang Saham Luar Biasa tanggal 6 Januari 2012.

¹⁾ The prior year's basic earnings per share have been restated to reflect a ten-for-one share split as resolved in the Extraordinary General Meeting of Shareholders on 6 January 2012.

Catatan atas laporan keuangan merupakan bagian yang tidak terpisahkan dari laporan keuangan

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