

PT BENTOEL INTER
LAPORAN POSISI KE
200

KETERANGAN	2009
ASSET	
ASSET LANCAR	
kas dan setara kas	84,310,801,719
piutang usaha	
pihak ketiga	174,309,061,823
pihak relasi	
piutang lain - lain	
pihak hubungan istimewa	
pihak ketiga	625,226,410
persediaan	2,401,087,075,723
pajak dibayar dimuka	106,475,757,473
pajak penghasilan badan	
pajak lainnya	
biaya dibayar dimuka	21,710,911,904
uang muka pembelian	2,515,571,455
jumlah aset lancar	2,791,034,406,507
ASET TIDAK LANCAR	
uang muka pembelian aset tetap	130,296,465,143
beban dibayar dimuka	
aset pajak tangguhan	104,803,484,914
investasi saham	715,376,220
aset tetap	1,209,997,621,762
klaim pengembalian pajak	34,157,501,233
goodwill	29,407,171,151
aset tersedia untuk dijual	
aset lainnya	2,247,151,235
jumlah aset tidak lancar	1,511,624,771,658
JUMLAH ASET	4,302,659,178,165
KEWAJIBAN DAN EKUITAS	
KEWAJIBAN LANCAR	
Pinjaman jangka pendek	
pihak hubungan istimewa	34,756,447,042
pihak ketiga	98,866,640,195
hutang cukai	
hutang lain - lain	8,963,333,662
pihak yang mempunyai hubungan istimewa	
pihak ketiga	
akrual	
hutang pajak	484,946,130,008
pajak penghasilan badan	
pajak lainnya	
provisi jangka pendek	

liabilitas imbalan kerja jangka pendek	
liabilitas pembayaran berbasis saham	
Biaya yang masih harus dibayar	164,929,055,039
hutang bank	253,406,246,170
hutang bank jangka panjang yang jatuh tempo dalam satu tahun	3,714,285,736
hutang obligasi	
jumlah kewajiban lancar	1,049,582,137,852
KEWAJIBAN TIDAK LANCAR	
hutang bank jangka panjang yang dikurangi bagian yang jatuh tempo dalam satu tahun	6,866,071,421
pinjaman bank jangka panjang	
hutang obligasi	1,346,005,913,287
kewajiban pajak tangguhan	
kewajiban imbalan pasca kerja	144,839,369,793
jumlah kewajiban tidak lancar	1,497,711,354,501
jumlah kewajiban	2,547,293,492,353
EKUITAS	
Modal saham	336,656,250,000
tambahan modal disetor	350,813,599,007
selisih nilai transaksi restrukturisasi entitas sepengendalian	106,071,687,225
saldo laba:	
dicadangkan	
belum dicadangkan	961,824,149,580
jumlah ekuitas	1,755,365,685,812
JUMLAH KEWAJIBAN DAN EKUITAS	4,302,659,178,165

NASIONAL INVESTAMA
KEUANGAN KONSOLIDASI
2009-2013

2010	2011	2012	2013
88,376,000,000	88,338,000,000	180,967,000,000	342,949,000,000
189,042,000,000	279,948,000,000	187,619,000,000	271,884,000,000
	397,000,000	857,000,000	2,496,000,000
801,000,000			
		14,312,000,000	12,088,000,000
2,483,453,000,000	3,553,159,000,000	3,696,175,000,000	4,426,876,000,000
236,115,000,000			
	98,690,000,000	200,440,000,000	259,113,000,000
	194,953,000,000	122,950,000,000	157,634,000,000
55,347,000,000	71,783,000,000	58,021,000,000	60,222,000,000
		10,854,000,000	1,903,000,000
3,053,134,000,000	4,287,268,000,000	4,472,195,000,000	5,535,165,000,000
5,866,000,000		28,395,000,000	114,835,000,000
		14,431,000,000	23,794,000,000
80,897,000,000	63,171,000,000	201,450,000,000	537,624,000,000
1,713,400,000,000	1,921,194,000,000	2,191,488,000,000	2,992,509,000,000
		19,871,000,000	19,871,000,000
22,770,000,000	21,792,000,000	692,000,000	
26,530,000,000	40,532,000,000	7,079,000,000	8,218,000,000
1,849,463,000,000	2,046,689,000,000	2,463,406,000,000	3,696,851,000,000
4,902,597,000,000	6,333,957,000,000	6,935,601,000,000	9,232,016,000,000
343,624,000,000	877,713,000,000	1,237,373,000,000	2,456,748,000,000
5,256,000,000	43,724,000,000	7,702,000,000	14,371,000,000
89,539,000,000	142,143,000,000	208,732,000,000	338,839,000,000
262,524,000,000	881,782,000,000	745,510,000,000	1,048,739,000,000
		34,318,000,000	7,919,000,000
5,475,000,000	13,857,000,000	16,612,000,000	23,974,000,000
	442,872,000,000	351,118,000,000	574,583,000,000
94,719,000,000			
	52,852,000,000	12,422,000,000	30,667,000,000
	25,376,000,000	16,768,000,000	21,888,000,000
		5,022,000,000	47,503,000,000

420,154,000,000		73,879,000,000 12,942,000,000	130,756,000,000
	1,348,825,000,000		
1,221,291,000,000	3,829,144,000,000	2,722,398,000,000	4,695,987,000,000
1,347,416,000,000 20,800,000,000 183,563,000,000	24,602,000,000 232,927,000,000	1,998,420,000,000 290,850,000,000	3,300,000,000,000 354,164,000,000
1,551,779,000,000	257,529,000,000	2,289,270,000,000	3,654,164,000,000
2,773,070,000,000	4,086,673,000,000	5,011,668,000,000	8,350,151,000,000
362,000,000,000 616,419,000,000 (361,491,000,000)	362,000,000,000 616,419,000,000 (361,491,000,000)	362,000,000,000 254,928,000,000	362,000,000,000 254,928,000,000
1,512,599,000,000	1,630,356,000,000	4,000,000,000 1,303,005,000,000	4,000,000,000 260,937,000,000
2,129,527,000,000	2,247,284,000,000	1,923,933,000,000	881,865,000,000
4,902,597,000,000	6,333,957,000,000	6,935,601,000,000	9,232,016,000,000

PT. BENTOEL INTER**LAPORAN LABA**

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KETERANGAN	2009
PENJUALAN DAN PENDAPATAN BERSIH	6,081,726,161,346
BEBAN POKOK PENJUALAN DAN BEBAN LANGSUNG	(4,959,473,890,044)
LABA KOTOR	1,122,252,271,302
BEBAN USAHA	
Penjualan	(564,999,376,189)
umum dan administrasi	(291,784,372,844)
pendapatan sewa	
beban operasi lainnya	
penghasilan operasi lainnya	
keuntungan lainnya - bersih	
jumlah beban usaha	(856,783,749,033)
LABA / (RUGI) USAHA	1,979,036,020,335
PENGHASILAN (BEBAN) LAIN-LAIN	
penghasilan bunga deposito dan jasa giro	1,603,777,620
keuntungan / (kerugian) atas penjualan aset tetap	12,295,948,867
keuntungan penjualan barang sisa	8,032,575,445
penghasilan sewa	1,550,280,000
keuntungan (kerugian) kurs mata uang asing - bersih	4,462,413,069
denda pajak	
kerugian rokok rusak	(12,974,093,489)
beban bunga dan keuangan	(182,499,956,358)
penurunan nilai aset tetap	
Penghasilan keuangan	
lain - lain bersih	(8,822,651,771)
beban lain - lain bersih	(176,351,706,617)
LABA / (RUGI) SEBELUM PAJAK	89,116,815,652
BEBAN PAJAK	(63,951,704,730)
LABA / (RUGI) BERSIH	25,165,110,922

NATIONAL INVESTAMA
RUGI KONSOLIDASI
09-2013

2010	2011	2012	2013
8,904,568,000,000	10,070,175,000,000	9,850,010,000,000	12,273,615,000,000
(6,960,279,000,000)	(7,756,010,000,000)	(8,180,101,000,000)	(10,492,258,000,000)
1,944,289,000,000	2,314,165,000,000	1,669,909,000,000	1,781,357,000,000
(894,844,000,000)	(1,076,774,000,000)	(1,383,757,000,000)	(2,118,062,000,000)
(539,852,000,000)	(585,694,000,000)	(537,242,000,000)	(626,755,000,000)
	2,985,000,000		
		(21,063,000,000)	(59,965,000,000)
		7,862,000,000	7,068,000,000
		62,664,000,000	14,791,000,000
(1,434,696,000,000)	(1,659,483,000,000)	(1,871,536,000,000)	(2,782,923,000,000)
509,593,000,000	654,682,000,000	(201,627,000,000)	(1,001,566,000,000)
6,716,000,000	11,852,000,000		
(2,595,000,000)	9,030,000,000		
13,568,000,000	7,306,000,000		
2,387,000,000			
2,964,000,000	(1,830,000,000)		
(9,052,000,000)	(47,938,000,000)		
(153,860,000,000)	(160,183,000,000)	(227,848,000,000)	(314,393,000,000)
(31,136,000,000)			
		1,106,000,000	1,009,000,000
28,854,000,000	12,318,000,000		
(142,154,000,000)	(169,445,000,000)	(226,742,000,000)	(313,384,000,000)
367,448,000,000	485,237,000,000	(428,369,000,000)	(1,314,950,000,000)
(148,827,000,000)	(179,240,000,000)	105,018,000,000	272,882,000,000
218,621,000,000	305,997,000,000	(323,351,000,000)	(1,042,068,000,000)

PT BENTOEL INTERNASIONAL INVESTAMA Tbk <i>Net Profit Margin</i> 2009-2013			
Tahun	Laba Bersih	Pendapatan	NPM
2009	25,165,110,922	6,109,671,156,347	0.41
2010	218,612,000,000	8,959,057,000,000	2.44
2011	305,997,000,000	10,113,666,000,000	3.03
2012	(323,351,000,000)	9,921,642,000,000	(3.26)
2013	(1,042,068,000,000)	12,296,483,000,000	(8.47)

PT GUDANG GARAM Tbk <i>Net Profit Margin</i> 2009-2013			
Tahun	Laba Bersih	Pendapatan	NPM
2009	3,485,901,000,000	33,084,720,000,000	10.54
2010	4,214,789,000,000	37,724,086,000,000	11.17
2011	4,958,102,000,000	41,930,674,000,000	11.82
2012	4,068,711,000,000	49,101,995,000,000	8.29
2013	4,383,932,000,000	55,499,034,000,000	7.90

PT HANJAYA MANDALA SAMPOERNA Tbk <i>Net Profit Margin</i> 2009-2013			
Tahun	Laba Bersih	Pendapatan	NPM
2009	5,089,310,000,000	39,125,583,000,000	13.01
2010	6,422,748,000,000	43,493,362,000,000	14.77
2011	8,064,426,000,000	53,375,881,000,000	15.11
2012	9,945,296,000,000	66,808,137,000,000	14.89
2013	10,818,486,000,000	75,320,973,000,000	14.36

PT BENTOEL INTERNASIONAL INVESTAMA Tbk			
<i>Total Asset Turnover</i>			
2009-2013			
Tahun	Pendapatan	Total Aktiva	TATO
2009	6,109,671,156,347	4,302,659,178,165	1.42
2010	8,959,057,000,000	4,902,597,000,000	1.83
2011	10,113,666,000,000	6,333,957,000,000	1.60
2012	9,921,642,000,000	6,935,601,000,000	1.43
2013	12,296,483,000,000	9,232,016,000,000	1.33

PT GUDANG GARAM Tbk			
<i>Total Asset Turnover</i>			
2009-2013			
Tahun	Pendapatan	Total Aktiva	TATO
2009	33,084,720,000,000	27,230,965,000,000	1.21
2010	37,724,086,000,000	30,741,679,000,000	1.23
2011	41,930,674,000,000	39,088,705,000,000	1.07
2012	49,101,995,000,000	41,509,325,000,000	1.18
2013	55,499,034,000,000	50,770,251,000,000	1.09

PT HANJAYA MANDALA SAMPOERNA Tbk			
<i>Total Asset Turnover</i>			
2009-2013			
Tahun	Pendapatan	Total Aktiva	TATO
2009	39,125,583,000,000	17,716,447,000,000	2.21
2010	43,493,362,000,000	20,525,123,000,000	2.12
2011	53,375,881,000,000	19,329,758,000,000	2.76
2012	66,808,137,000,000	26,247,527,000,000	2.55
2013	75,320,973,000,000	27,404,594,000,000	2.75

PT BENTOEL INTERNASIONAL INVESTAMA Tbk			
<i>Debt to equity ratio</i>			
2009-2013			
Tahun	Total Kewajiban	Total Ekuitas	DER
2009	2,547,293,492,353	1,755,365,685,812	145.11
2010	2,773,070,000,000	2,129,527,000,000	130.22
2011	4,086,673,000,000	2,247,284,000,000	181.85
2012	5,011,668,000,000	1,923,933,000,000	260.49
2013	8,350,151,000,000	881,865,000,000	946.87

PT GUDANG GARAM Tbk			
<i>Debt to equity ratio</i>			
2009-2013			
Tahun	Total Kewajiban	Total Ekuitas	DER
2009	8,848,242,000,000	18,382,541,000,000	48.13
2010	9,421,403,000,000	21,320,276,000,000	44.19
2011	14,537,777,000,000	24,550,928,000,000	59.21
2012	14,903,612,000,000	26,605,713,000,000	56.02
2013	21,353,980,000,000	29,416,271,000,000	72.59

PT HANJAYA MANDALA SAMPOERNA Tbk			
<i>Debt to equity ratio</i>			
2009-2013			
Tahun	Total Kewajiban	Total Ekuitas	DER
2009	7,250,522,000,000	10,465,925,000,000	69.28
2010	10,309,671,000,000	10,215,452,000,000	100.92
2011	9,027,088,000,000	10,302,670,000,000	87.62
2012	12,939,107,000,000	13,308,420,000,000	97.22
2013	13,249,559,000,000	14,155,035,000,000	93.60

PT BENTOEL INTERNASIONAL INVESTAMA Tbk			
<i>Current Ratio</i>			
2009-2013			
Tahun	Aktiva Lancar	Kewajiban Lancar	Current Ratio
2009	2,791,034,406,507	1,049,582,137,852	265.92
2010	3,053,134,000,000	1,221,291,000,000	249.99
2011	4,287,268,000,000	3,829,144,000,000	111.96
2012	4,472,195,000,000	2,722,398,000,000	164.27
2013	5,535,165,000,000	4,695,987,000,000	117.87

PT GUDANG GARAM Tbk			
<i>Current Ratio</i>			
2009-2013			
Tahun	Aktiva Lancar	Kewajiban Lancar	Current Ratio
2009	19,584,533,000,000	7,961,279,000,000	246.00
2010	22,908,293,000,000	8,481,933,000,000	270.08
2011	30,381,754,000,000	13,534,319,000,000	224.48
2012	29,954,021,000,000	13,802,317,000,000	217.02
2013	34,604,461,000,000	20,094,580,000,000	172.21

PT HANJAYA MANDALA SAMPOERNA Tbk			
<i>Current Ratio</i>			
2009-2013			
Tahun	Aktiva Lancar	Kewajiban Lancar	Current Ratio
2009	12,688,643,000,000	6,747,030,000,000	188.06
2010	15,768,558,000,000	9,778,942,000,000	161.25
2011	14,851,460,000,000	8,368,408,000,000	177.47
2012	21,128,313,000,000	11,897,977,000,000	177.58
2013	21,247,830,000,000	12,123,790,000,000	175.26

PT BENTOEL INTERNASIONAL INVESTAMA Tbk*Return On Investment***2009-2013**

Tahun	Net Profit Margin	Total Asset Turnover	ROI
2009	0.41	1.42	0.58
2010	2.44	1.83	4.47
2011	3.03	1.60	4.85
2012	(3.26)	1.43	(4.66)
2013	(8.47)	1.33	(11.27)

PT GUDANG GARAM Tbk*Return On Investment***2009-2013**

Tahun	Net Profit Margin	Total Asset Turnover	ROI
2009	10.54	1.21	12.75
2010	11.17	1.23	13.74
2011	11.82	1.07	12.65
2012	8.29	1.18	9.78
2013	7.90	1.09	8.61

PT HANJAYA MANDALA SAMPOERNA Tbk*Return On Investment***2009-2013**

Tahun	Net Profit Margin	Total Asset Turnover	ROI
2009	13.01	2.21	28.75
2010	14.77	2.12	31.31
2011	15.11	2.76	41.70
2012	14.89	2.55	37.97
2013	14.36	2.75	39.49

Debt to Equity Ratio 2009-2013				
tahun	PT. Bentoel	PT. Gudang Garam	PT HM. Sampoerna	Rata-Rata Industri
2009	145.11	48.13	69.28	87.51
2010	130.22	44.19	100.92	91.78
2011	181.85	59.21	87.62	109.56
2012	260.49	56.02	97.22	137.91
2013	946.87	72.59	93.60	371.02

Net Profit Margin 2009-2013				
tahun	PT. Bentoel	PT. Gudang Garam	PT HM. Sampoerna	Rata-Rata Industri
2009	0.41	10.54	13.01	7.99
2010	2.44	11.17	14.77	9.46
2011	3.03	11.82	15.11	9.99
2012	(3.26)	8.29	14.89	6.64
2013	(8.47)	7.90	14.36	4.60

Current Ratio 2009-2013				
tahun	PT. Bentoel	PT. Gudang Garam	PT HM. Sampoerna	Rata-Rata Industri
2009	265.92	246.00	188.06	233.33
2010	249.99	270.08	161.25	227.11
2011	111.96	224.48	177.47	171.30
2012	164.27	217.02	177.58	186.29
2013	117.87	172.21	175.26	155.11

ROI 2009-2013				
tahun	PT. Bentoel	PT. Gudang Garam	PT HM. Sampoerna	Rata-Rata Industri
2009	0.58	12.75	28.75	14.03
2010	4.47	13.74	31.31	16.51
2011	4.85	12.65	41.70	19.73
2012	(4.66)	9.78	37.97	14.36
2013	(11.27)	8.61	39.49	12.28

<i>Total Asset Turnover</i> 2009-2013				
tahun	PT. Bentoel	PT. Gudang Garam	PT HM. Sampoerna	Rata-Rata Industri
2009	1.42	1.21	2.21	1.61
2010	1.83	1.23	2.12	1.73
2011	1.60	1.07	2.76	1.81
2012	1.43	1.18	2.55	1.72
2013	1.33	1.09	2.75	1.72