

LAPORAN KEUANGAN PT ULTRAJAYA MILK TBK

AKTIVA	2008	2009	2010	2011	2012
AKTIVA LANCAR					
Kas dan Setara Kas	162,869,889,775.00	214,879,968,612.00	383,120,307,358.00	242,776,108,938.00	535,889,526,748.00
Investasi	160,000,000,000.00	-			
Piutang Usaha :			190,914,744,160.00	255,494,585,569.00	297,400,522,080.00
,, Pihak Ketiga	149,119,937,094.00	175,593,832,074.00	-	15,000,000,000.00	5,814,947,244.00
,, Pihak yg mempunyai hubungan istimewa	1,203,438,637.00	1,559,594,048.00	1,025,735,644.00	2,240,562,103.00	5,583,463,949.00
Piutang lain-lain	881,236,955.00	935,635,582.00	1,570,247,865.00	2,753,599,225.00	334,169,035,934.00
Persediaan	284,292,916,789.00	383,588,600,255.00	357,743,682,574.00	368,496,687,848.00	-
Pajak Di bayar di Muka	10,714,528,879.00	-	2,543,085,042.00	20,713,365,357.00	
Uang Muka	29,967,284,656.00	31,163,939,105.00	15,521,187,936.00	13,432,806,003.00	15,213,609,789.00
Biaya Di bayar di Muka	5,911,530,771.00	5,668,348,085.00	3,002,899,999.00	3,172,567,015.00	2,355,498,099.00
JUMLAH AKTIVA LANCAR	804,960,763,556.00	813,389,917,761.00	955,441,890,578.00	924,080,282,058.00	1,196,426,603,843.00
AKTIVA TIDAK LANCAR					
Penyertaan Saham	46,524,947,606.00	40,912,725,779.00	60,952,199,766.00	77,352,544,712.00	35,204,659,333.00
Aktiva Pajak Tangguhan	43,096,041,929.00	24,196,176,987.00	-	-	105,844,919,475.00
Hewan Ternak Produksi-Berumur Panjang					
(Setelah dikurangi amortisasi sebesar Rp, 514,605,351 Per 31 Des 09		9,889,415,002.00	17,680,303,865.00	55,788,603,908.00	26,062,111,777.00
Aktiva Tetap					979,511,601,619.00
(Setelah dikurangi akumulasi penyusutan sebesar					17,933,194,395.00

Rp, 523,426,860 Per 31 des 09					
dan Rp, 451,738,677,862 Per 31 des 09)	766,344,567,479.00	808,903,387,439.00	941,931,552,988.00	1,069,735,963,102.00	32,796,696.00
Aktiva lain-lain	58,071,071,458.00	35,410,371,666.00	30,589,814,976.00	52,224,576,654.00	59,777,494,891.00
JUMLAH AKTIVA TIDAK LANCAR	914,036,628,472.00	919,312,076,873.00	1,051,153,871,595.00	1,255,101,688,376.00	1,224,366,778,186.00
JUMLAH AKTIVA	1,718,997,392,028.00	1,732,701,994,634.00	2,006,595,762,173.00	2,179,181,970,434.00	2,420,793,382,029.00

KEWAJIBAN LANCAR	2008	2009	2010	2011	2012
Pinjaman Jangka Pendek	47,435,418,699.00	41,731,995,070.00	38,643,721,680.00	52,025,945,226.00	
Hutang Usaha :					5,268,078,050.00
Pihak Ketiga	233,939,500,690.00	219,906,161,054.00			
,,,Pihak Yang Mempunyai Hubungan Istimewa	203,092,074.00	955030655	238,492,625,087.00	409,839,689,103.00	394,466,233,719.00
,,,Hutang Dividen		6989960979	3,305,915,953.00	1,818,867,953.00	15,816,567,871.00
Hutang Pajak	3,160,993,351.00	5498459706	22,821,438,399.00	7,249,611,708.00	57,854,467,257.00
Beban Masih Harus Dibayar	13,132,503,495.00	18439469445	20,508,110,159.00	29,085,018,951.00	51,171,959,269.00
Bagian Kewajiban Jangka Panjang Yang Jatuh Tempo Dalam Satu Tahun:					1,601,977,123.00
,,,Hutang Bank	104,025,000,000.00	87,500,000,000.00	152,142,857,143.00	85,000,000,001.00	60,000,000,001.00
,,,Hutang Sewa Guna Usaha	22,320,036,803.00	3,320,921,057.00	1,643,086,303.00	22,575,250,000.00	6,643,609,853.00
JUMLAH KEWAJIBAN LANCAR	424,216,545,112.00	384,341,997,966.00	477,557,754,724.00	607,594,382,942.00	592,822,893,143.00
KEWAJIBAN TIDAK LANCAR					
Keuntungan Ditangguhkan					
Atas Transaksi Sewa Guna Usaha	3,126,426,659.00	5,226,031,118.00	19,979,916,930.00	45,362,563,765.00	85,608,703,824.00
Hutang Imbalan Kerja	12,857,611,215.00	9,725,206,453.00	1,059,767,108.00	-	-
Kewajiban Jangka Panjang Setelah Dikurangi			19,965,509,126.00	27,420,225,662.00	34,404,885,086.00
Bagian Yang Jatuh Tempo Dalam Satu Tahun:					

Hutang Bank	125,000,000,000.00	127,020,000,000.00	175,714,258,714.00	90,714,285,713.00	30,714,285,713.00
Hutang Sewa Guna Usaha	12,838,188,702.00	16,159,109,760.00	11,195,102,399.00	5,643,812,500.00	723,864,841.00
JUMLAH KEWAJIBAN TIDAK LANCAR	153,822,226,576.00	158,130,347,331.00	227,914,554,277.00	169,140,887,640.00	151,451,739,464.00
JUMLAH KEWAJIBAN	578,038,771,688.00	542,472,345,297.00	705,472,309,001.00	776,735,270,582.00	744,274,632,607.00
EKUITAS					
Modal Saham					
Nilai nominal per saham Rp 200					
Modal dasar 7.500.000.000 saham					
Modal ditempatkan dan disetor penuh	577,676,400,000.00	577,676,400,000.00	577,676,400,000.00	577,676,400,000.00	577,676,400,000.00
2.888.382.000 saham			51,130,441,727.00	51,130,441,727.00	51,130,441,727.00
Tambahan Modal Disetor - bersih	51,130,441,727.00	51,130,441,727.00	18,000,000,000.00	29,000,000,000.00	39,000,000,000.00
Cadangan Nilai Wajar dan Cadangan Lainnya	-	(9,548,637,488.00)	651,145,878,032.00	741,378,334,080.00	1,004,984,228,158.00
Saldo Laba:			1,297,952,719,759.00	1,399,185,175,807.00	1,672,791,069,885.00
Ditentukan Penggunaannya	11,900,000,000.00	8,900,000,000.00	3,170,706,500.00	3,261,524,045.00	3,728,043,537.00
Belum Ditentukan Penggunaannya	550,876,336,549.00	507,165,394,359.00			
JUMLAH EKUITAS	1,191,583,178,276.00	1,135,323,598,598.00	1,301,123,426,259.00	1,402,446,699,852.00	1,676,519,113,422.00
MODAL KERJA	380,744,218,444.00	429,047,919,795.00	477,884,135,854.00	316,485,899,116.00	603,603,710,700.00

	2008	2009	2010	2011	2012
PENJUALAN/PENDAPATAN USAHA					
Penjualan Bersih	1,362,606,580,492.00	1,613,927,991,404.00	1,880,411,473,916.00	2,102,383,741,532.00	2,809,851,307,439.00
BEBAN POKOK PENJUALAN	(1,101,875,796,134.00)	(1,192,033,121,119.00)	(1,288,167,519,944.00)	(1,476,677,453,814.00)	(1,908,109,047,237.00)
LABA KOTOR	260,730,784,358.00	421,894,870,285.00	592,243,953,972.00	625,706,287,718.00	901,742,260,202.00
BEBAN USAHA					
Penjualan	(271,322,394,313.00)	(231,978,120,762.00)	(331,528,142,923.00)	(361,471,509,271.00)	(366,413,401,362.00)
Administrasi dan Umum	(56,420,386,329.00)	(62,967,306,855.00)	(75,298,724,190.00)	(82,175,860,795.00)	(82,694,854,869.00)
Jumlah Beban Usaha	(327,742,780,642.00)	(294,945,427,617.00)	(406,826,867,113.00)	(443,647,370,066.00)	(13,513,232,874.00)
					(9,779,271,219.00)
LABA /(RUGI) USAHA	(67,011,996,284.00)	126,949,442,668.00	185,417,086,859.00	182,058,917,652.00	429,341,499,878.00
PENGHASILAN/(BEBAN) LAIN-LAIN					
Penghasilan Bunga	18,059,599,995.00	21,272,504,995.00	13,304,982,960.00	16,416,994,017.00	12,085,195,324.00
Bagian Laba/(Rugi) Bersih Perusahaan Asosiasi	3,928,590,600.00	34,164,353,700.00	(32,093,468,012.00)	(27,643,885,877.00)	(11,948,954,781.00)
Bagian Laba/(Rugi) Bersih Perusahaan Anak	366,020,481.00	(1,376,575,527.00)	38,039,473,987.00	31,400,344,946.00	28,492,374,763.00
Keuntungan Penjualan Aktiva Tetap	401,337,500.00	1,670,440,000.00	1,773,391,569.00	(3,326,924,340.00)	
Amortisasi Keuntungan Ditangguhkan			698,566,480.00	(16,036,601,532.00)	
Atas Transaksi Sewa Guna Usaha	1,068,001,129.00	2,099,604,459.00	(4,216,492,146.00)	(26,050,938,438.00)	
Keuntungan Penjualan Aktiva Tidak Berwujud	400,000,000,000.00	-			
Beban Bunga	(36,119,089,518.00)	(33,374,589,747.00)			
Keuntungan/(kerugian) Kurs Mata Uang Asing - Bersih	(45,126,547,604.00)	(35,372,055,816.00)			
Lain-lain - Bersih	(6,783,779,118.00)	(17,754,324,171.00)			

Pendapatan/(Beban) Lain-lain - bersih	335,794,133,465.00	(28,670,642,107.00)	17,506,454,838.00	(25,241,011,224.00)	28,628,615,306.00
LABA SEBELUM PAJAK PENGHASILAN	268,782,137,181.00	98,278,800,561.00	202,923,541,697.00	156,817,906,428.00	457,970,115,184.00
PENGHASILAN/(BEBAN) PAJAK					
Pajak Kini	(23,819,554,314.00)	(19,098,392,598.00)	(51,408,089,263.00)	(30,111,988,000.00)	(111,603,230,250.00)
Pajak Tangguhan	58,894,948,262.00	(18,899,864,942.00)	(44,176,093,915.00)	(25,382,646,835.00)	7,064,734,551.00
LABA BERSIH SEBELUM (HAK) MINORITAS ATAS PERUSAHAAN	303,857,531,129.00	60,280,543,021.00	107,339,358,519.00	101,323,271,593.00	353,431,619,485.00
HAK MINORITAS ATAS BAGIAN LABA/(RUGI) BERSIH ANAK PERUSAHAAN	(146,029,925.00)	872,309,169.00	107,123,243,835.00	101,232,456,048.00	352,965,099,993.00
			216,114,684.00	90,815,545.00	466,519,492.00
LABA BERSIH	303,711,501,204.00	61,152,852,190.00	107,339,358,519.00	101,323,271,593.00	353,431,619,485.00
LABA BERSIH PER SAHAM DASAR	105	21	37	35	122
NILAI PASAR SAHAM = Harga pasar saham per lembar * jumlah saham yg beredar	303,280,110,000.00	60,656,022,000.00	106,870,134,000.00	101,093,370,000.00	352,382,604,000.00

LAPORAN KEUANGAN PT MAYORA INDAH TBK

AKTIVA	2008	2009	2010	2011	2012
AKTIVA LANCAR					
Kas dan Setara Kas	316,330,699,463.00	321,582,619,407.00	472,105,631,514.00	325,316,689,037.00	1,339,570,311,638.00
Investasi	27,767,941,221.00	12,665,205,968.00	4,793,569,466.00	-	-
Piutang Usaha :					
,,, Pihak Ketiga	680,524,238,562.00	705,138,566,280.00	1,061,627,264,340.00	1,295,019,229,371.00	1,547,147,535,022.00
,,, Pihak yg mempunyai hubungan istimewa	56,888,230,930.00	152,427,688,166.00	233,056,910,606.00	378,206,614,975.00	488,181,729,372.00
Piutang lain-lain	14,213,137,843.00	23,339,254,385.00	33,849,742,838.00	34,127,009,081.00	16,017,323,669.00
Persediaan	534,328,833,233.00	458,602,867,325.00	498,464,228,419.00	1,336,250,118,104.00	1,498,989,460,205.00
Pajak Di bayar di Muka	35,666,846,967.00	53,746,602,402.00	334,509,251,398.00	453,122,120,051.00	77,633,807,824.00
Uang Muka	15,435,739,063.00	20,739,140,487.00	44,036,862,747.00	266,831,452,503.00	341,138,704,485.00
Biaya Di bayar di Muka	3,696,987,693.00	2,182,073,916.00	2,410,300,491.00	6,423,471,969.00	4,920,686,301.00
JUMLAH AKTIVA LANCAR	1,684,852,654,975.00	1,750,424,018,336.00	2,684,853,761,819.00	4,095,296,705,091.00	5,313,599,558,516.00
AKTIVA TIDAK LANCAR					
Penyertaan Saham	4,994,978,714.00	5,105,600,305.00	2,260,996,331.00	2,338,589,666.00	2,226,736,513.00
Aktiva Pajak Tangguhan	1,030,724,975,463.00	1,282,771,283,456.00	1,489,560,955,852.00	2,038,406,656,429.00	2,857,932,917,034.00
Hewan Ternak Produksi- Berumur Panjang					
(Setelah dikurangi amortisasi sebesar Rp, 514,605,351 Per 31 Des 09					
Aktiva Tetap	202,080,623,101.00	207,902,958,672.00	221,935,244,350.00	463,110,680,465.00	126,503,271,192.00
(Setelah dikurangi akumulasi penyusutan					1,267,301,423.00

sebesar Rp, 523,426,860 Per 31 des 09					
dan Rp, 451,738,677,862 Per 31 des 09)					
Aktiva lain-lain	345,182,763.00	294,655,183.00	580,175,183.00	690,901,677.00	976,457,225.00
JUMLAH AKTIVA TIDAK LANCAR	1,238,145,760,041.00	1,496,074,497,616.00	1,714,337,371,716.00	2,504,546,828,237.00	2,988,906,683,387.00
JUMLAH AKTIVA	2,922,998,415,016.00	3,246,498,515,952.00	4,399,191,133,535.00	6,599,843,533,328.00	8,302,506,241,903.00

KEWAJIBAN LANCAR	2008	2009	2010	2011	2012
Pinjaman Jangka Pendek	180,000,000,000.00	200,000,000,000.00	75,000,000,000.00	525,000,000,000.00	625,000,000,000.00
Hutang Usaha :					
Pihak Ketiga	448,021,057,107.00	356,908,352,479.00	646,936,603,293.00	1,021,695,584,273.00	841,663,446,001.00
...Pihak Yang Mempunyai Hubungan Istimewa	5,808,759,210.00	16,339,726,228.00	27,766,921,538.00	64,286,671,182.00	10,895,501,141.00
...Hutang Dividen	47,122,496,653.00	91,610,615,843.00	43,854,114,187.00	6,327,158,707.00	84,222,827,752.00
Hutang Pajak	28,847,960,000.00	49,371,752,674.00	137,071,664,750.00	69,247,244,079.00	217,599,506,616.00
Beban Masih Harus Dibayar					
Bagian Kewajiban Jangka Panjang Yang Jatuh Tempo Dalam Satu Tahun:					
...Hutang Bank	60,000,000,000.00	50,000,000,000.00	109,704,343,601.00	159,235,058,259.00	145,052,837,634.00
...Hutang Sewa Guna Usaha	769,800,272,970.00	764,230,447,224.00	1,040,333,647,369.00	1,845,791,716,500.00	1,924,434,119,144.00
JUMLAH KEWAJIBAN LANCAR					
KEWAJIBAN TIDAK LANCAR					
Keuntungan Ditangguhkan	22,143,613,961.00	14,337,306,201.00	12,656,810,939.00	15,982,656,205.00	14,943,132,957.00
Atas Transaksi Sewa Guna Usaha	106,913,174,071.00	146,362,609,378.00	167,336,142,079.00	189,451,212,572.00	278,547,446,276.00
Hutang Imbalan Kerja	611,938,256.00	473,642,867.00	335,347,478.00	-	450,000,000,000.00
Kewajiban Jangka Panjang Setelah Dikurangi					
Bagian Yang Jatuh Tempo Dalam Satu Tahun:					
Hutang Bank	450,000,000,000.00	400,000,000,000.00	839,752,393,132.00	1,824,763,631,217.00	1,718,974,054,621.00
Hutang Sewa Guna Usaha	297,465,429,010.00	298,039,294,140.00	298,613,159,270.00	299,187,024,400.00	847,757,161,667.00
JUMLAH KEWAJIBAN TIDAK LANCAR	877,134,155,298.00	859,212,852,586.00	1,306,037,041,959.00	2,329,384,524,394.00	3,310,221,795,521.00
JUMLAH KEWAJIBAN	1,646,934,428,268.00	1,623,443,299,810.00	2,346,370,689,328.00	4,175,176,240,894.00	5,234,655,914,665.00
EKUITAS					
Modal Saham					
Nilai nominal per saham Rp 500					
Modal dasar 3000.000.000 saham					
Modal ditempatkan dan disetor penuh					

766.584.000 saham	383,292,000,000.00	383,292,000,000.00	383,292,000,000.00	383,292,000,000.00	383,292,000,000.00
Agio saham	64,212,000,000.00	64,212,000,000.00	64,212,000,000.00	64,212,000,000.00	64,212,000,000.00
saldo laba	23,000,000,000.00	25,000,000,000.00	27,000,000,000.00	29,000,000,000.00	31,000,000,000.00
ditentukan penggunaannya	779,253,270,069.00	1,111,081,982,403.00	1,516,509,784,918.00	1,886,217,083,962.00	2,514,195,350,568.00
belum ditentukan penggunaannya	(12,960,298.00)	213,849,547.00	-	-	(970,248,856.00)
selisih nilai transaksi restrukturisasi entitas sependangali	(4,634,984,306.00)	(2,044,373,523.00)	281,123,638.00	621,200,649.00	
Komponen ekuitas lainnya	1,245,109,325,465.00	1,581,755,458,427.00	1,991,294,908,556.00	2,363,342,284,611.00	2,991,729,101,712.00
Kepentingan nonpendangali	30,954,661,303.00	1,581,755,458,427.00	48,868,726,712.00	61,327,007,823.00	76,121,225,526.00
JUMLAH EKUITAS	1,276,063,986,768.00	3,163,510,916,854.00	2,040,163,635,268.00	2,424,669,292,434.00	3,067,850,327,238.00
MODAL KERJA	915,052,382,005.00	986,193,571,112.00	1,644,520,114,450.00	2,249,504,988,591.00	3,389,165,439,372.00

PENJUALAN/PENDAPATAN USAHA	2008	2009	2010	2011	2012
Penjualan Bersih	3,907,674,046,231.00	4,777,175,386,540.00	7,224,164,991,859.00	9,453,865,992,978.00	10,510,625,669,832.00
BEBAN POKOK PENJUALAN	3,153,750,902,226.00	3,643,389,861,189.00	5,517,778,681,917.00	7,795,454,967,722.00	8,165,009,551,392.00
LABA KOTOR	753,923,144,005.00	1,133,785,525,351.00	1,706,386,309,942.00	1,658,411,025,256.00	2,345,616,118,440.00
BEBAN USAHA					
Penjualan	(282,874,263,538.00)	(369,591,236,646.00)	(792,468,029,483.00)	(711,945,016,015.00)	(928,883,434,155.00)
Administrasi dan Umum	(125,628,775,344.00)	(151,007,044,946.00)	(140,583,149,431.00)	(188,589,032,491.00)	(260,172,867,845.00)
Jumlah Beban Usaha	(408,503,038,882.00)	(520,598,281,592.00)	(933,051,178,914.00)	(900,534,048,506.00)	(1,189,056,302,000.00)
LABA /(RUGI) USAHA	345,420,105,123.00	613,187,243,759.00	773,335,131,028.00	757,876,976,750.00	1,156,559,816,440.00
PENGHASILAN/(BEBAN) LAIN-LAIN					
Penghasilan Bunga	4,244,675,621.00	20,264,302,484.00	9,988,243,226.00	8,012,035,475.00	18,638,363,729.00
Keuntungan Penjualan Aktiva Tetap	1,798,000,000.00	2,137,918,613.00	2,599,408,401.00	4,133,311,201.00	3,880,809,342.00
Penghasilan Sewa	543,555,156.00	2,263,456,500.00	2,160,891,300.00	2,512,800,000.00	2,595,900,000.00
Beban Bunga	138,295,389.00	138,295,389.00	138,295,389.00	-	
Pendapatan bagi hasil sukuk mudharabah	(15,869,313,843.00)	(98,183,758,504.00)	(87,782,627,557.00)	(123,856,315,729.00)	(223,360,619,855.00)
Kerugian Kurs mata uang asing- bersih	(59,713,903,297.00)	(27,500,000,000.00)	(27,500,000,000.00)	(27,500,000,000.00)	(40,791,666,669.00)
Lain-lain bersih	(15,736,111,111.00)	(7,215,098,988.00)	(19,953,408,414.00)	(11,299,798,638.00)	31,718,135,963.00
	13,244,213,078.00	(1,158,783,448.00)	5,372,914,080.00	16,561,808,750.00	10,574,327,964.00
beban lain-lain bersih	(71,350,589,007.00)	(109,253,667,954.00)	(114,976,283,575.00)	(131,436,158,941.00)	(196,744,749,526.00)
	274,069,516,116.00	503,933,575,805.00	658,358,847,453.00	626,440,817,809.00	959,815,066,914.00
PENGHASILAN/(BEBAN)					

PAJAK					
Pajak Kini	76,420,307,304.00	129,347,496,410.00	157,539,569,230.00	139,706,411,100.00	216,314,332,700.00
Pajak Tangguhan	(3,939,625,434.00)	(7,916,929,351.00)	1,164,106,711.00	3,248,253,932.00	(927,670,095.00)
	72,480,681,870.00	121,430,567,059.00	158,703,675,941.00	142,954,665,032.00	215,386,662,605.00
LABA TAHUN BERJALAN	201,588,834,246.00	382,503,008,746.00	499,655,171,512.00	483,486,152,777.00	744,428,404,309.00
PENDAPATAN KOMPREHENSIF LAIN					
Selisih kurs karena penjabaran laporan keuangan		2,590,610,783.00	2,325,497,161.00	340,077,011.00	(1,591,449,505.00)
PENDAPATAN KOMPREHENSIF LAIN SETELAH PP		2,590,610,783.00	2,325,497,161.00	340,077,011.00	
LABA KOMPREHENSIF		385,093,619,529.00	504,980,668,673.00	483,486,152,777.00	742,836,954,804.00
Laba yang dapat diatribusikan Kepada :					
Pemilik ekuitas induk		372,157,912,334.00	484,086,202,515.00	471,037,871,566.00	729,634,186,606.00
Kepentingan non pengendali	(5,358,784,553.00)	10,345,096,412.00	15,568,968,997.00	12,458,281,111.00	14,794,217,703.00
	196,230,049,693.00	382,503,008,746.00	499,655,171,512.00	483,496,152,677.00	744,428,404,309.00
Laba komprehensif yang dapat diatribusikan Kepada :					
Pemilik ekuitas induk		374,748,523,117.00	486,411,699,676.00	471,367,948,577.00	728,042,737,101.00
Kepentingan non pengendali		10,345,096,412.00	15,568,968,997.00	12,458,281,111.00	14,794,217,703.00
		385,093,619,529.00	501,980,668,673.00	483,826,229,688.00	742,836,954,804.00
LABA PER SAHAM	256	485	631	614	952
NILAI PASAR SAHAM	196,245,504,000.00	371,793,240,000.00	483,714,504,000.00	470,682,576,000.00	729,787,968,000.00